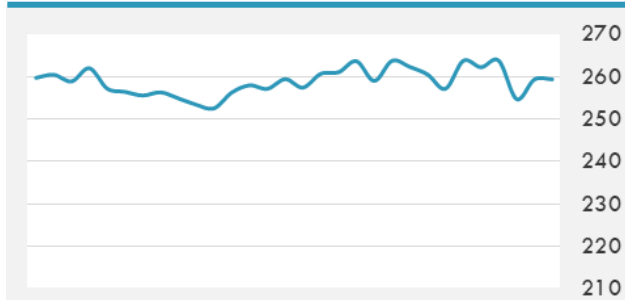
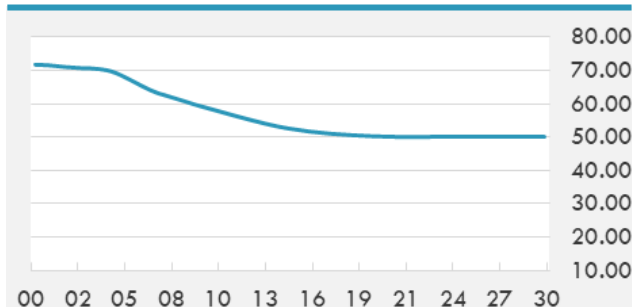


**BEIRUT STOCK EXCHANGE**

	Last	Daily %	YTD %	Dividend %
MSCI Lebanon	259.36	1.83%	-3.82%	
<b>Development and Reconstruction</b>				
Solidere A	8.99	2.04%	23.15%	
Solidere B	8.99	2.51%	23.32%	
<b>Banking</b>				
Audi Listed	1.5	0.00%	-57.14%	36.68%
BLC Listed	0.93	0.00%	0.00%	
BOB Listed	18.8	0.00%	0.00%	4.05%
Byblos Listed	0.9	0.00%	-10.00%	15.59%
BEMO Listed	1.2	0.00%	4.35%	
BLOM Listed	3.15	0.00%	-55.45%	37.58%
<b>Trading</b>				
RYMCO	3.28	0.00%	0.00%	
<b>Industrial</b>				
Holcim	9.71	0.00%	-0.41%	
Ciments Blancs	2.75	-5.17%	5.77%	

**MSCI LEBANON INDEX - 30 DAYS CHART**

**LEBANESE USD SOVEREIGN CURVE**


- The Saudi Stock Exchange (Tadawul) returned to the red zone after three consecutive rises, as the main index TASI lost 1.53% and closed Sunday's trading session at 6,171.91 points.
- The Kuwaiti government has decided to extend the suspension of work in all ministries and state agencies for an additional two weeks, as part of efforts against the novel coronavirus (COVID-19), Kuwait News Agency (KUNA) reported.

Source: Daily Star, Gulf Business, Mubasher, Bloomberg, Businessnews LB

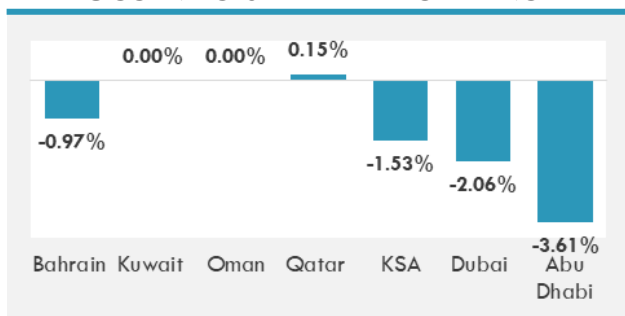
**GCC EQUITY INDICES**

	Last Price	Daily %	YTD %
Bahrain	1408.58	-0.97%	-13.37%
Kuwait	4608.07	0.00%	-26.65%
Oman	3567.4	0.00%	-10.39%
Qatar	8589.23	0.15%	-17.61%
KSA	6171.91	-1.53%	-26.43%
Dubai	1781.82	-2.06%	-35.55%
Abu Dhabi	3552.61	-3.61%	-30.01%

**MSCI GCC INDEX - 30 DAYS CHART**

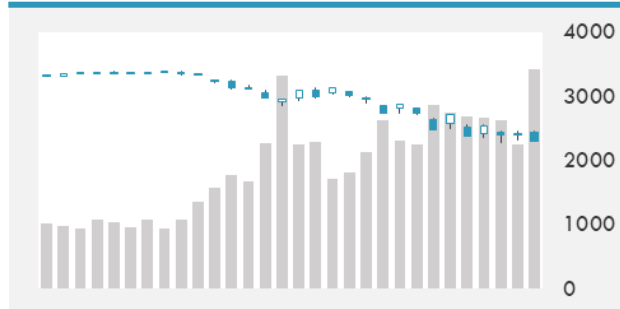
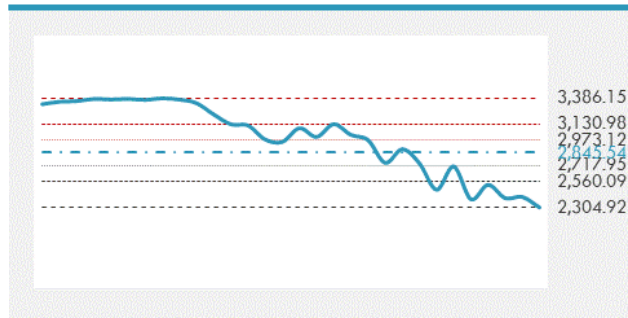
**LOCAL/GCC FOREIGN EXCHANGE**

	Cross	Last Price
Lebanese Pound Spot	USD/LBP	1513.5
Bahraini Dinar Spot	USD/BHD	0.37774
Kuwaiti Dinar Spot	USD/KWD	0.31097
Omani Rial Spot	USD/OMR	0.38505
Qatari Riyal Spot	USD/QAR	3.6675
Saudi Riyal Spot	USD/SAR	3.7543
UAE Dirham Spot	USD/AED	3.673

**GCC INDICES DAILY PERFORMANCE**


**UNITED STATES EQUITY MARKET INDICES**

	Last Price	Daily %	YTD %	Δ10D Vol
<b>Major Indices</b>				
Dow Jones	19173.98	-4.55%	-32.81%	-3.34%
S&P 500	2304.92	-4.34%	-28.66%	-3.75%
Nasdaq	6879.518	-3.79%	-23.33%	-3.81%
<b>Sectors Indices</b>				
Discretionary	711.34	-2.71%	-27.88%	-2.45%
Staples	516.28	-6.53%	-20.20%	2.79%
Energy	193.93	0.96%	-57.51%	-29.17%
Financials	312.65	-3.27%	-38.86%	-8.64%
Healthcare	916.59	-4.08%	-22.86%	-1.15%
Industrials	431.44	-5.04%	-37.25%	-5.39%
IT	1251.66	-4.42%	-22.31%	-3.44%
Materials	254.16	-3.53%	-34.13%	-7.34%
Communication Services	138.3	-4.63%	-23.86%	-1.99%
Utilities	240.57	-8.18%	-26.74%	2.89%
Real Estate	167.95	-5.48%	-30.11%	-1.40%

**S&P 500 INDEX - 30 DAYS CHART**

**S&P 500 SUPPORT & RESISTANCE**


- U.S. equities had their worst week since the global financial crisis after the coronavirus continued to spread around the globe. The S&P 500 Index tumbled to its lowest in three years, ending the week down 15%.
- European equities climbed in the biggest two-day advance since June 2016, on investor relief about unprecedented global stimulus measures to ease the economic fallout of the coronavirus pandemic.

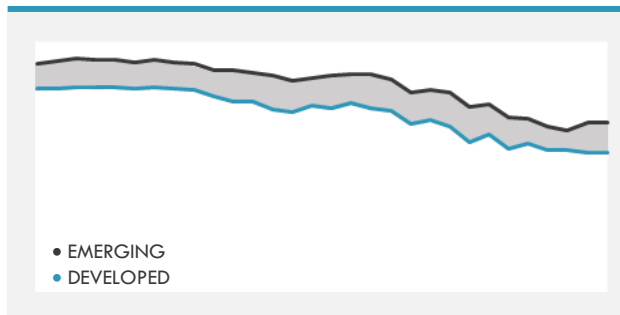
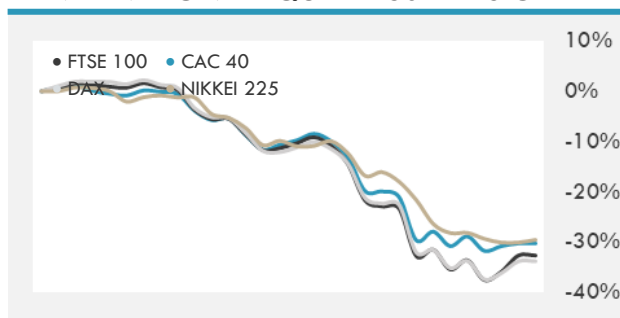
Source: Bloomberg, Financial Times, Reuters

**INTERNATIONAL MARKETS INDICES**

	Last Price	Daily %	YTD %	Δ10D Vol
World	970.34	-1.69%	-29.74%	-4.32%
Developed	1650.94	-2.57%	-30.00%	-4.29%
Emerging	803.23	4.80%	-27.94%	9.57%
Frontier	1762.58	0.33%	-35.97%	-15.08%
Europe	98.24	1.68%	-29.63%	-3.70%
Latin America	1495.02	0.03%	-48.76%	-8.31%
Asia Pacific	125.95	2.57%	-26.20%	8.02%

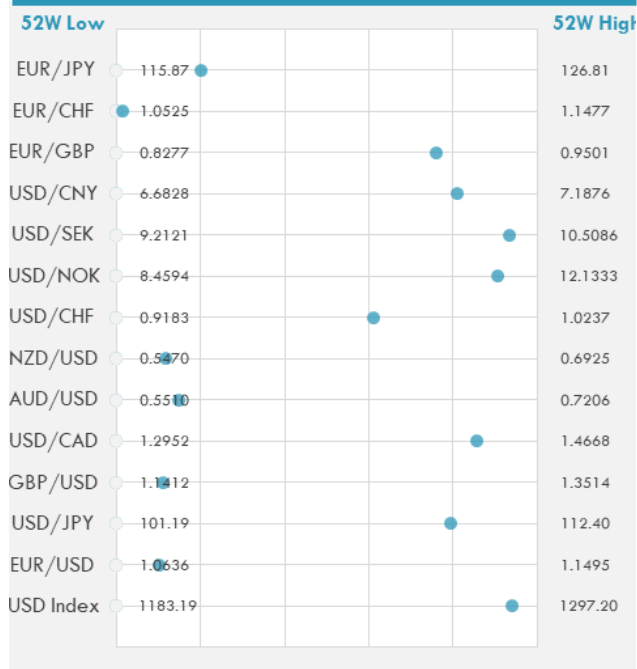
**INTERNATIONAL EQUITY INDICES**

	Last Price	Daily %	YTD %	Δ10D Vol
EuroStoxx 50	2548.5	3.85%	-31.95%	-0.74%
FTSE 100	5190.78	0.76%	-31.18%	-5.97%
CAC 40	4048.8	5.01%	-32.27%	2.42%
DAX	8928.95	3.70%	-32.61%	1.25%
Swiss SMI	8623.86	-1.80%	-18.77%	-5.01%
Nikkei 225	16679.89	0.77%	-29.49%	0.00%
CSI 300	3538.25	-3.15%	-13.63%	2.44%

**DEVELOPED VS EMERGING - 30 DAYS CHART**

**INTERNATIONAL EQUITY - 30 DAYS CHART**


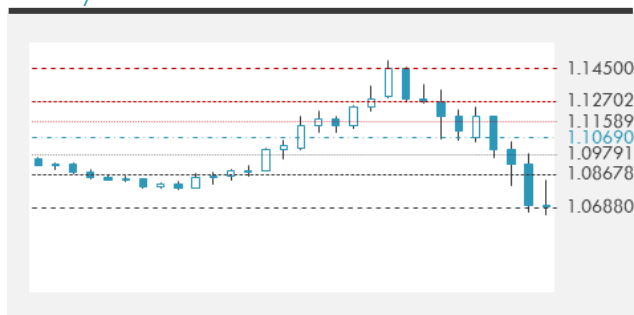
**FOREIGN EXCHANGE MARKET**

	Last Price	Daily %	Δ10D	Vol 25	ΔRR
<b>Major USD Cross Rate</b>					
USD Index	1290.39	-0.16%	1.45%	-	
EUR/USD	1.0723	0.33%	0.35%	-2.780	
USD/JPY	110.1	-0.75%	-2.52%	-5.755	
GBP/USD	1.1648	0.16%	1.27%	-3.108	
USD/CAD	1.4424	0.40%	-0.10%	4.610	
AUD/USD	0.5759	-0.45%	0.56%	-8.453	
NZD/USD	0.564	-1.05%	0.00%	-7.775	
USD/CHF	0.9828	-0.42%	0.10%	-1.550	
USD/NOK	11.7828	0.66%	-0.56%	7.385	
USD/SEK	10.4240	0.33%	0.36%	2.935	
USD/CNY	7.0921	-0.06%	0.16%	-2.720	
EUR/GBP	0.92067	0.00%	0.19%	2.280	
EUR/CHF	1.05394	-0.07%	-0.30%	-1.900	
EUR/JPY	118.07	-0.39%	-2.78%	-6.118	

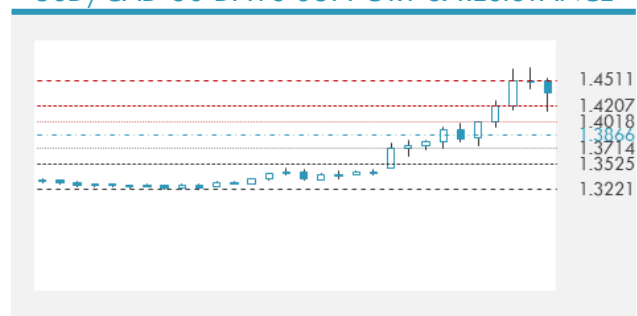
**DISTANCE FROM 52 WEEKS LOW/HIGH**


- The greenback soared against emerging-market currencies as investors made another stampede into haven assets on fears that the coronavirus will send economies into free fall.
- Losses in Asia were led by the Indonesia rupiah and Korean won, which are particularly sensitive to global growth. Both slid about 3% as the number of countries shuttering borders and imposing self-isolations soars.
- The euro had its worst week in nearly five years and has fallen more than 4% this year amid a pandemic that highlights the dollar's haven status.

Source: Bloomberg, Financial Times, Reuters

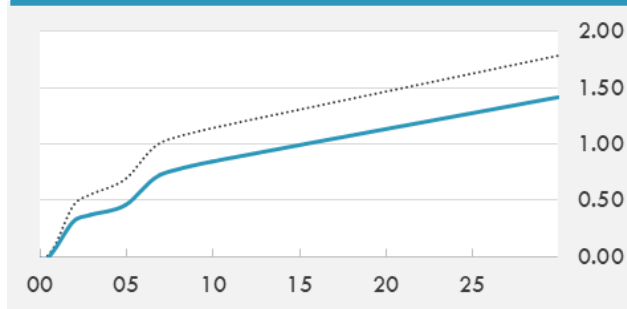
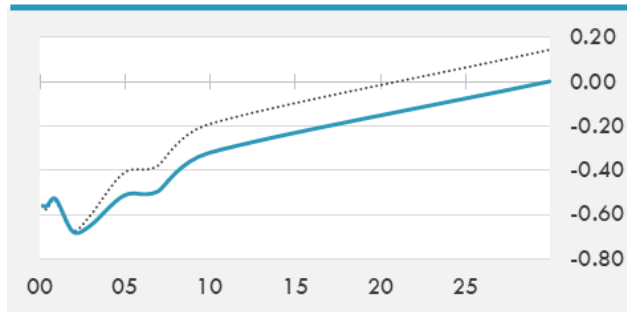
**EUR/USD 30 DAYS SUPPORT & RESISTANCE**

**GBP/USD 30 DAYS SUPPORT & RESISTANCE**

**USD/JPY 30 DAYS SUPPORT & RESISTANCE**

**USD/CAD 30 DAYS SUPPORT & RESISTANCE**


**GLOBAL BOND INDICES**

	Yield	ΔYield (in Bps)
<b>Benchmark Indices</b>		
US 10 Years Benchmark	0.8454	-0.295
EU 10 Years Benchmark	-0.321	-0.128
UK 10 Years Benchmark	0.562	-0.162
<b>Sovereign Bonds</b>		
US Treasury Bond	0.811	-0.133
Eurozone Sovereign Bond	0.171	-0.11
Japan Sovereign Bond	-0.106	-0.044
<b>Corporate Bonds</b>		
US Corporate TR	4.577	0.179
US High Yield Bond TR	10.934	0.186
EUR Aggregate Corporate TR	1.925	-0.086
EUR High Yield TR	9.463	-0.230
USD Emerging Market IG & HY	7.652	-0.090

**US TREASURIES YIELD CURVE**

**EUR GENERIC YIELD CURVE**


- Treasury futures surge from the open as U.S. leaders fail to agree on how to spend the stimulus of nearly \$2t, sending S&P E-minis briefly down 5% to limit offered level. 10-Year Treasury yields drop around 5bps in early trade.
- Chancellor Angela Merkel's government is putting together a package of measures ahead of a cabinet meeting Monday as it readies more than 150 billion euros (\$160 billion) in new debt financing to help stem the economic fallout of the coronavirus pandemic.

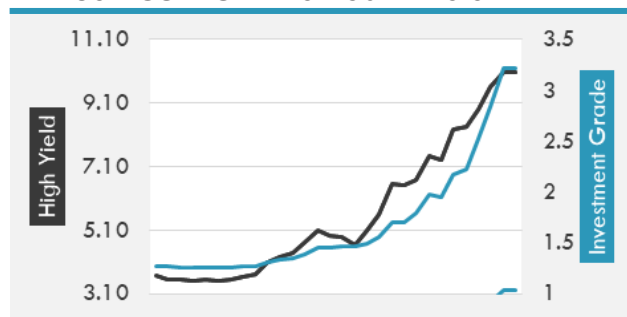
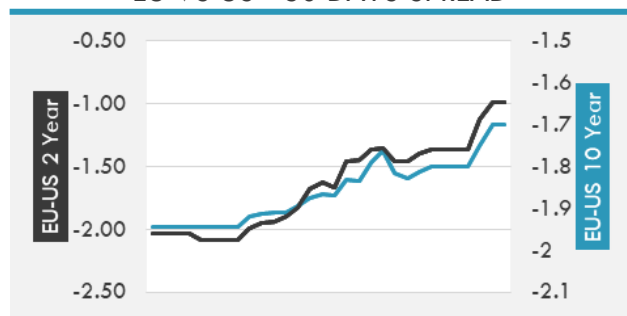
Source: Bloomberg, Financial Times, Economic times, Reuters

**OVERNIGHT RATES - SWAPS**

	Yield	ΔYield (in Bps)
3M USD LIBOR	1.204	0.009
3M EUR EURIBOR	-0.371	0.022
3M GBP LIBOR	0.537	-0.044
3Y USD SWAP	0.499	-0.128
5Y USD SWAP	0.548	-0.177
10Y USD SWAP	0.766	-0.244
30Y USD SWAP	0.775	-0.266

**FIXED INCOME SPREADS**

	Spread	ΔSpread (in Bps)
USD 3M vs 10Y Spread	0.783	-0.295
USD 2Y vs 10Y Spread	0.530	-0.154
USD IG Spread	3.220	0.380
USD HY Spread	10.080	0.470
EU vs US 10Y Spread	-1.167	0.167
EU vs US 2Y Spread	-0.990	0.134
EM vs Benchmark Spread	576.700	12.000

**USD CORPORATES - 30 DAYS SPREAD**

**EU VS US - 30 DAYS SPREAD**


**GLOBAL COMMODITIES MARKET**

	Last Price	Daily %
Commodity Index	60.41	-1.13%

**Energy**

WTI Crude Future	22.47	-0.71%
Brent Crude Future	25.7	-4.74%
NYMEX Gasoline	55.04	-9.08%
NYMEX Heat Oil	98.83	-1.79%
ICE Gasoil	285.25	-5.23%
NYMEX Natural Gas	1.537	-4.18%

**Precious Metals**

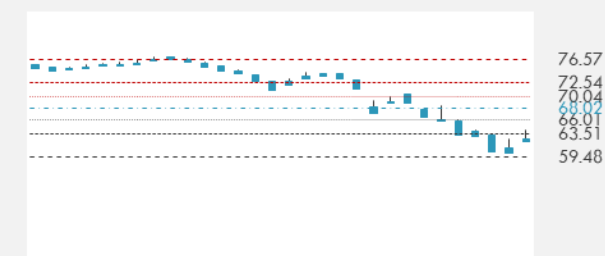
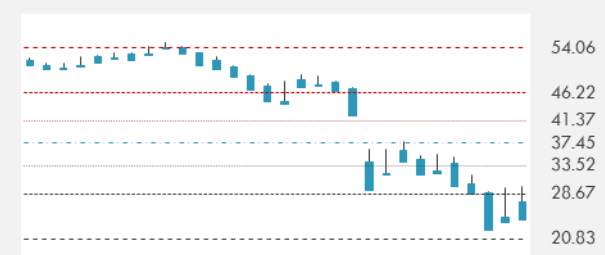
Gold Spot \$/Oz	1494.07	-0.31%
Silver Spot \$/Oz	12.54	-0.61%
Platinum Spot \$/Oz	624.06	1.73%
Palladium Spot \$/Oz	1648.67	0.36%
Gold Future	1499.5	0.77%
Silver Future	12.545	1.29%
Platinum Future	624.2	0.13%
Palladium Future	1505.5	-2.25%

**Base Metals**

LME Aluminum	1582	-2.94%
LME Copper	4810	-0.31%
LME Zinc	1848	0.05%
LME Nickel	11225	-0.22%
LME Lead	1659	2.06%
LME Tin	13950	0.36%

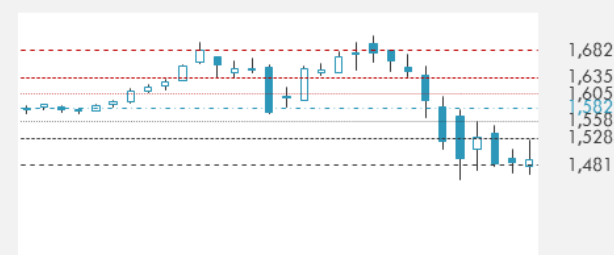
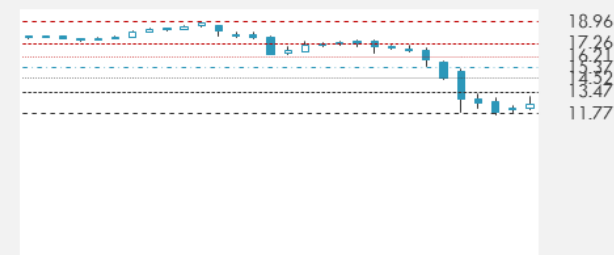
**Agricultural**

Corn CBT	340.75	-0.87%
Wheat CBT	539.75	0.09%
Soybeans CBT	864.75	0.26%
Bean Meal CBT	327.9	0.83%
Rough Rice CBT	13.29	0.04%
MDE Palm Oil	2288	0.00%
Soybean CBT	25.52	-0.47%
Coffee ICE	119.7	0.00%
Sugar #11 ICE	10.91	0.00%
Cotton #2 ICE	51.95	-3.22%
Cocoa ICE	2230	0.00%
Ethanol CME	1	-0.40%
Lumber CME	322.3	0.00%
Orange Juice ICE	105.55	0.00%
Live Cattle CME	89.525	0.00%
Feeder Cattle CME	118.25	0.00%
Lean Hogs CME	67.95	-1.74%

**COMMODITY INDEX SUPPORT & RESISTANCE**

**WTI OIL 30 DAYS SUPPORT & RESISTANCE**


- Oil dropped toward the lowest level since 2003 as prospects for a deal between OPEC and Texas to limit production appeared to fade, while a U.S. coronavirus rescue package ran into political delays.

Source: Bloomberg, Reuters

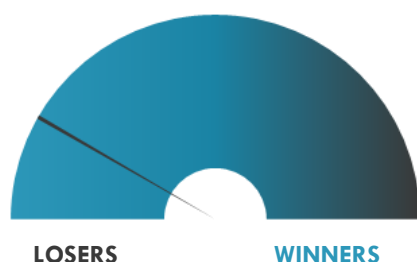
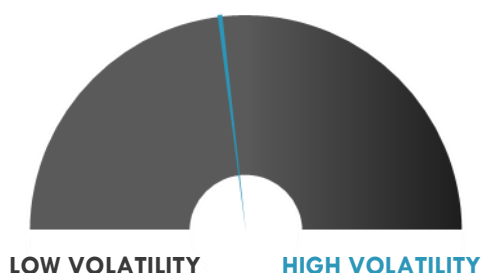
**GOLD 30 DAYS SUPPORT & RESISTANCE**

**SILVER 30 DAYS SUPPORT & RESISTANCE**


**TOP 10 WINNERS**

	Ticker	Last Price	Daily %
<b>S&amp;P 500 Stocks</b>			
CARNIVAL CORP	CCL	12	20.00
MGM RESORTS INTE	MGM	9.11	18.31
MOSAIC CO/THE	MOS	9.59	16.67
UNITED AIRLINES	UAL	24.5	15.13
MARATHON PETROLE	MPC	18.95	13.34
MARRIOTT INTL-A	MAR	74.58	11.65
WYNN RESORTS LTD	WYNN	51.97	11.57
COTY INC-CL A	COTY	4.48	11.44
APTIV PLC	APTIV	45.17	11.31
KINDER MORGAN IN	KMI	12.35	10.27

**TOP 10 LOSERS**

	Ticker	Last Price	Daily %
<b>S&amp;P 500 Stocks</b>			
FLIR SYSTEMS	FLIR	25.52	-18.73
WEC ENERGY GROUP	WEC	74.09	-18.05
ARCONIC INC	ARNC	13.25	-16.40
LOEWS CORP	L	31.26	-16.22
RESMED INC	RMD	114.34	-15.99
NORDSTROM INC	JWN	17.86	-15.95
EVERGY INC	EVRG	47.18	-14.37
NVR INC	NVR	2326.89	-14.12
COPART INC	CPRT	60.15	-14.06
GENUINE PARTS CO	GPC	55.35	-13.93

**S&P 500 DISTRIBUTION**

**S&P VOLATILITY INDEX**


- Coca-Cola is launching a \$5B debt offering in five parts, according to Bloomberg. Coca-Cola expects to use the net proceeds from the offering for general corporate purposes, which may include working capital, capital expenditures, acquisitions of or investments in businesses or assets, redemption and repayment of short-term or long-term borrowings and purchases of common stock.
- Kraft Heinz factories are running three shifts a day to meet increased demand for its products as stockpiling for the coronavirus pandemic that has left many grocery store shelves bare.
- Investors are returning lightly to the auto sector after President Trump indicates the government will be "taking care" of the industry the forecasts out of China that auto sales will bounce off their dismal levels in January and February. The China Passenger Car Association forecasts sales will be down 10% this year, a mark that surprised some.
- Tesla says it has decided to temporarily suspend production at its factory in Fremont after March 23. Basic operations will continue in order to support the company's vehicle and energy service operations and charging infrastructure, as directed by the local, state and federal authorities.
- Amid the ongoing investor rush into "stay at home" stocks, one is still benefiting from apparent ticker confusion. China's Zoom Technologies (OTC:ZOOM) - once a key name in supplying modems to the U.S. market, but no more - is up 72.4% today, on volume that has surpassed four times average. That's surely due to confusion with Zoom Video Communications (ZM +6%), which is a key beneficiary of the isolation-juiced videoconferencing boom.

**KEY ECONOMIC INDICATORS**

Country	Event	Surv (M)	Actual	Prior	Time
Canada	Wholesale Trade Sales MoM	--	--	0.90%	14:30
China	Liaoning to Sell CNY4.16051 Bln 20Y Bonds				8:00
Eurozone	Consumer Confidence	-13	--	-6.6	17:00
France	France to Sell Up to 3 Billion Euros of 91-day				15:50
France	France Sell Up to 500 Million Euros 196-day				15:50
France	France Sell Up to 1.3 Billion Euros 336-day				15:50
France	France Sell Up to 1.3 Billion Euros 154-day				15:50
Germany	Germany to Sell 1.5 Billion Euros of 133-day				12:30
Japan	Crude Steel Production	--	--	8244.3	7:00
Japan	Convenience Store Sales YoY	--	--	0.40%	9:00
Japan	Pig Iron Production	--	--	6467.2	7:00
Japan	BOJ Outright Bond Purchase 10~25 Year				3:10
Japan	BOJ Outright Bond Purchase 25 Years~				3:10
Japan	Hot Rolled Steel	--	--	7075.8	7:00
Lebanon	CPI YoY	--	--	10.04%	
United States	Chicago Fed Nat Activity Index	-0.29	--	-0.25	14:30
United States	House in session. For BGOV Floor				6:00
United States	Senate in session.				6:00
United States	The Johns Hopkins University School				6:00
United States	The National Defense Industrial Association				6:00
United States	Department of Defense				15:00

Source: Bloomberg

## Banque BEMO sal

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