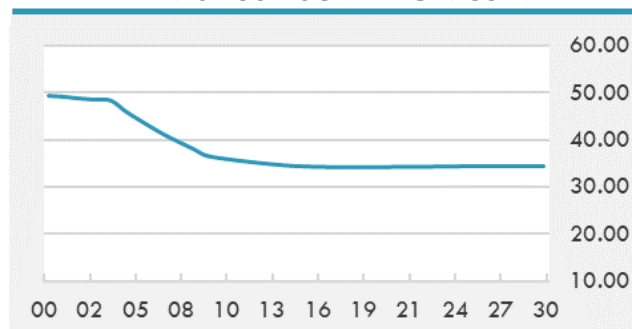


BEIRUT STOCK EXCHANGE

	Last	Daily %	YTD %	Dividend %
MSCI Lebanon	568.9	0.10%	29.96%	
Development and Reconstruction				
Solidere A	24	0.25%	29.73%	
Solidere B	23.9	-0.38%	30.67%	
Banking				
Audi Listed	2.51	1.21%	105.74%	
BLC Listed	0.93	0.00%	0.00%	
BOB Listed	17.8	0.00%	0.00%	
Byblos Listed	0.72	10.77%	35.85%	
BEMO Listed	1.2	0.00%	0.00%	
BLOM Listed	3.54	0.00%	71.01%	
Trading				
RYMCO	3.19	0.00%	0.00%	
Industrial				
Holcim	15	0.00%	3.45%	
Ciments Blancs	5.2	0.00%	26.83%	

MSCI LEBANON INDEX - 30 DAYS CHART

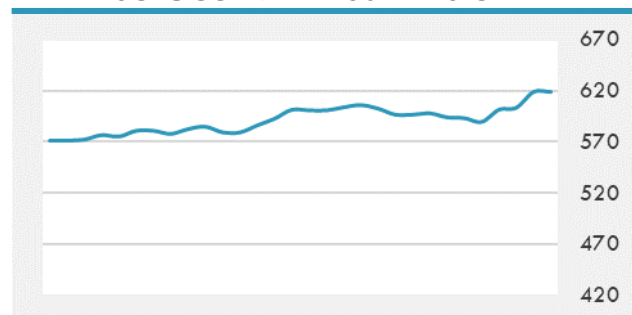
LEBANESE USD SOVEREIGN CURVE


- The benchmark index of the Dubai Financial Market went down 0.32% to settle at 2,550.23 points by the end of Wednesday's trading session.
- Dubai's Consumer Confidence Index reached the highest level since 2015 and registered 145 points during the first quarter (Q1) of 2021, up from 139 points in the year-ago period and 142 points in the fourth quarter (Q4) of 2020.

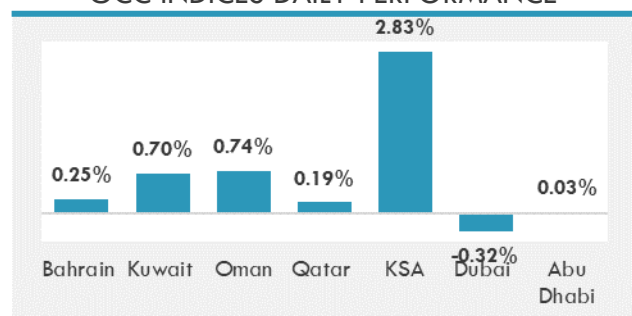
Source: Daily Star, Gulf Business, Mubasher, Bloomberg, Businessnews LB

GCC EQUITY INDICES

	Last Price	Daily %	YTD %
Bahrain	1458.03	0.25%	-2.13%
Kuwait	5775.92	0.70%	4.14%
Oman	3708.71	0.74%	1.36%
Qatar	10401.5	0.19%	-0.33%
KSA	9907.82	2.83%	14.02%
Dubai	2550.23	-0.32%	2.34%
Abu Dhabi	5912.56	0.03%	17.19%

MSCI GCC INDEX - 30 DAYS CHART

LOCAL/GCC FOREIGN EXCHANGE

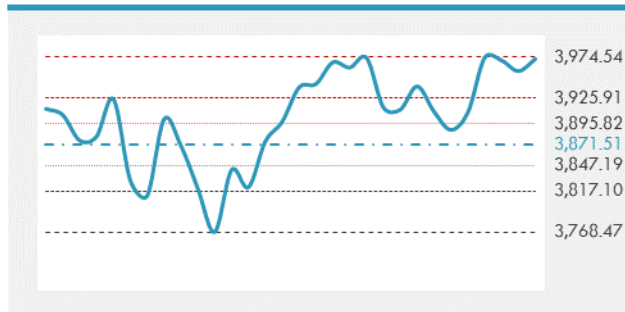
	Cross	Last Price
Lebanese Pound Spot	USD/LBP	1515.5
Bahraini Dinar Spot	USD/BHD	0.37704
Kuwaiti Dinar Spot	USD/KWD	0.3022
Omani Rial Spot	USD/OMR	0.385
Qatari Riyal Spot	USD/QAR	3.6416
Saudi Riyal Spot	USD/SAR	3.7503
UAE Dirham Spot	USD/AED	3.673

GCC INDICES DAILY PERFORMANCE


UNITED STATES EQUITY MARKET INDICES

	Last Price	Daily %	YTD %	Δ10D Vol
Major Indices				
DowJones	32981.55	0.00%	7.76%	-0.23%
S&P 500	3972.89	0.00%	5.77%	-2.80%
Nasdaq	13246.87	0.00%	2.78%	-4.33%
Sectors Indices				
Discretionary	1340.92	0.00%	2.94%	-6.03%
Staples	699.46	0.00%	0.45%	0.01%
Energy	369.89	0.00%	29.27%	-10.94%
Financials	565.72	0.00%	15.35%	0.24%
Healthcare	1360.34	0.00%	2.74%	-0.17%
Industrials	831.98	0.00%	11.00%	0.19%
IT	2331.06	0.00%	1.74%	-4.21%
Materials	494.71	0.00%	8.56%	-0.04%
Com. Services	239.28	0.00%	7.82%	-3.46%
Utilities	325.26	0.00%	1.94%	-0.59%
Real Estate	247	0.00%	8.38%	-0.35%

S&P 500 INDEX - 30 DAYS CHART

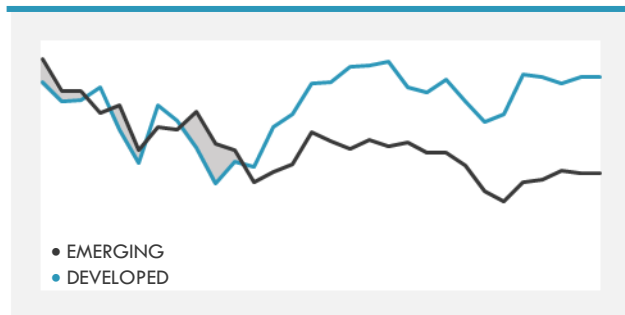
S&P 500 SUPPORT & RESISTANCE


- Asian stocks climbed after U.S. President Biden announced a \$2.25 trillion infrastructure plan and amid several big news items in the semiconductor industry.
- U.S. stocks that outperformed amid Donald Trump's tax-cut agenda are at risk of becoming laggards as President Joe Biden's tax-hike proposals take shape, according to JPMorgan Chase & Co.

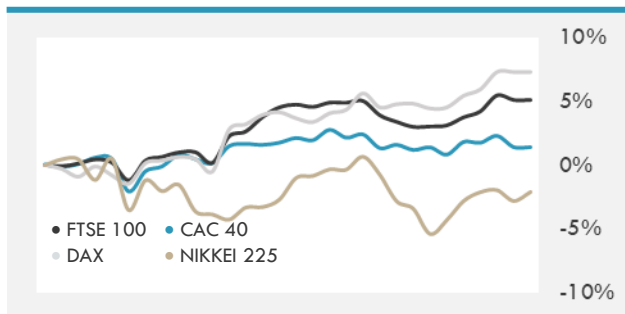
Source: Bloomberg, Financial Times, Reuters

INTERNATIONAL MARKETS INDICES

	Last Price	Daily %	YTD %	Δ10D Vol
World	1644.45	0.00%	4.18%	-0.54%
Developed	2811.7	0.00%	4.52%	-0.93%
Emerging	1316.43	0.00%	1.95%	-0.31%
Frontier	2424.79	0.00%	-6.45%	-0.24%
Europe	142.36	0.00%	7.77%	0.12%
Latin America	2302.17	0.00%	-6.10%	1.04%
Asia Pacific	203.57	0.00%	1.83%	-0.85%

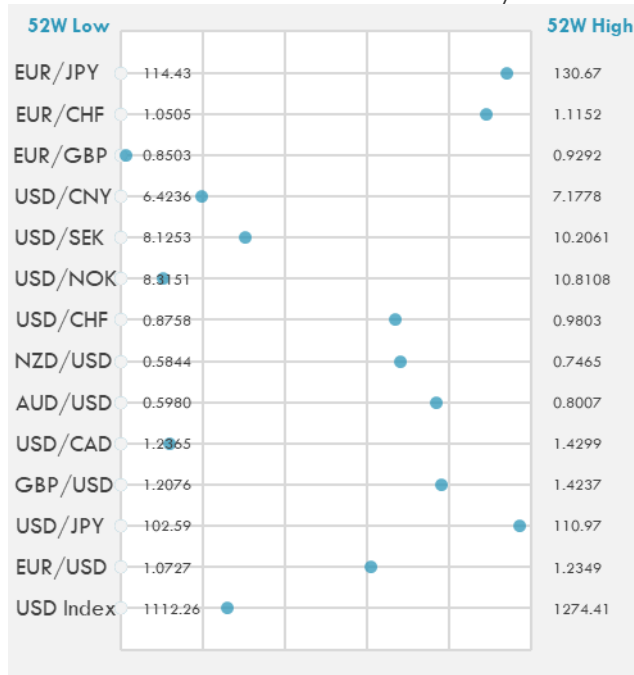
DEVELOPED VS EMERGING - 30 DAYS CHART

INTERNATIONAL EQUITY INDICES

	Last Price	Daily %	YTD %	Δ10D Vol
EuroStoxx 50	3919.21	0.00%	10.32%	0.09%
FTSE 100	6713.63	0.00%	3.92%	0.92%
CAC 40	6067.23	0.00%	9.29%	0.20%
DAX	15008.34	0.00%	9.40%	-1.26%
Swiss SMI	11047.37	0.00%	3.21%	1.39%
Nikkei 225	29382.94	0.70%	7.06%	-0.97%
CSI 300	5080.69	0.64%	-2.51%	-0.12%

INTERNATIONAL EQUITY - 30 DAYS CHART


FOREIGN EXCHANGE MARKET

	Last Price	Daily %	Δ10D	Vol 25	ΔRR
Major USD Cross Rate					
USD Index	1154.24	0.18%	0.00%	-	
EUR/USD	1.1717	-0.11%	-0.01%	-0.145	
USD/JPY	110.73	0.01%	-0.02%	0.018	
GBP/USD	1.3764	-0.14%	-0.19%	-0.385	
USD/CAD	1.2598	0.29%	0.13%	0.505	
AUD/USD	0.754	-0.76%	0.39%	-0.855	
NZD/USD	0.6949	-0.52%	-0.05%	-0.890	
USD/CHF	0.9457	0.22%	0.00%	0.088	
USD/NOK	8.5763	0.30%	0.04%	1.388	
USD/SEK	8.7572	0.31%	0.01%	0.548	
USD/CNY	6.5720	0.29%	0.17%	0.250	
Major EUR Cross Rate					
EUR/GBP	0.85129	0.03%	-0.42%	0.328	
EUR/CHF	1.10814	0.10%	0.01%	0.295	
EUR/JPY	129.73	-0.10%	0.00%	-0.445	

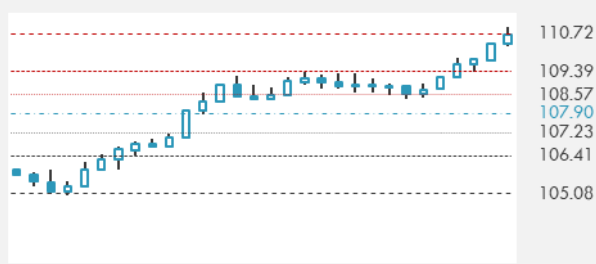
DISTANCE FROM 52 WEEKS LOW/HIGH


- The dollar declined against most Group of 10 peers, paring its biggest quarterly advance in a year, as traders were awaiting President Joe Biden's remarks on his administration's \$2.25 trillion investment plan.
- Australia's dollar fell to the lowest this year as a breach of support triggered stop losses. New Zealand's dollar also declined amid thin liquidity.
- The pound rose in the European session, erasing an earlier decline amid broad dollar weakening.

Source: Bloomberg, Financial Times, Reuters

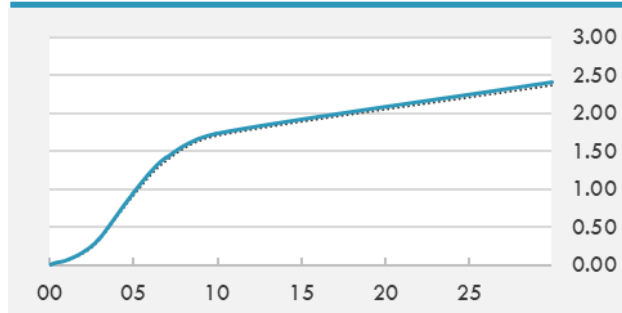
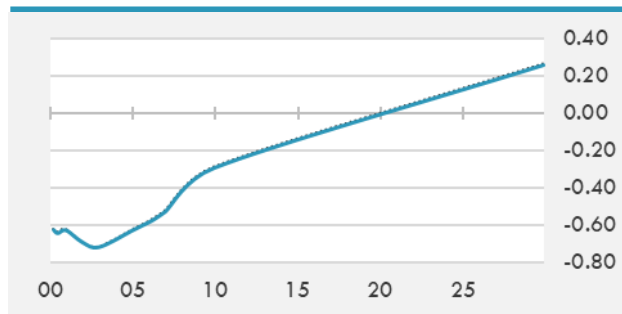
EUR/USD 30 DAYS SUPPORT & RESISTANCE

GBP/USD 30 DAYS SUPPORT & RESISTANCE

USD/JPY 30 DAYS SUPPORT & RESISTANCE

USD/CAD 30 DAYS SUPPORT & RESISTANCE


GLOBAL BOND INDICES

	Yield	ΔYield (in Bps)
Benchmark Indices		
US 10 Years Benchmark	1.7404	0.037
EU 10 Years Benchmark	-0.292	-0.006
UK 10 Years Benchmark	0.845	0.021
Sovereign Bonds		
US Treasury Bond	0.594	0
Eurozone Sovereign Bond	-0.428	0
Japan Sovereign Bond	-0.104	0
Corporate Bonds		
US Corporate TR	2.276	-0.010
US High Yield Bond TR	4.233	-0.081
EUR Aggregate Corporate TR	0.356	-0.021
EUR High Yield TR	3.222	-0.009
USD Emerging Market IG & HY	4.011	0.000

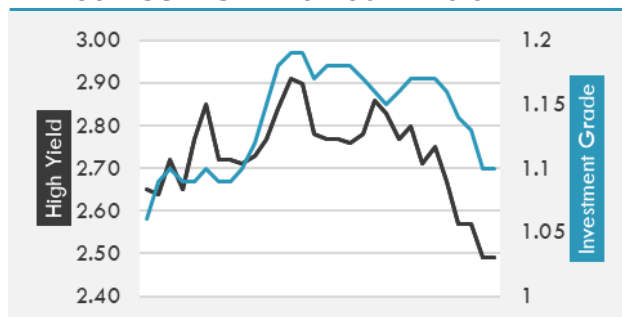
US TREASURIES YIELD CURVE

EUR GENERIC YIELD CURVE


- Treasuries calm from the open after sliding in month-end closes. Focus turns to cash JGBs after futures slipped late on Wednesday as BOJ cut bond buying in April's plan. Futures imply yields around 2bps higher. Japan will also to sell 10-year, which may add pressure.
- Aussie bond futures open lower but find support ahead of RBA's 7-10y QE buying. N.Z.'s small bond sale likely to be easily absorbed.

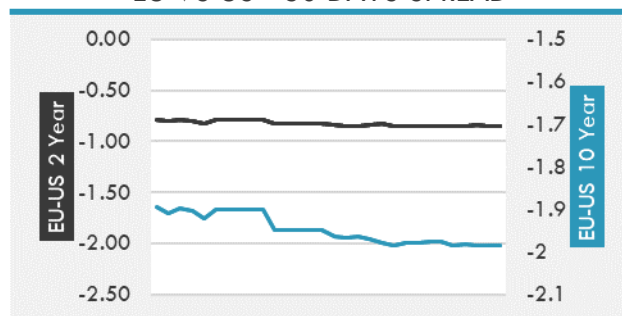
Source: Bloomberg, Financial Times, Economic times, Reuters

OVERNIGHT RATES - SWAPS

	Yield	ΔYield (in Bps)
3M USD LIBOR	0.202	0.000
3M EUR EURIBOR	-0.540	0.000
3M GBP LIBOR	0.088	0.000
3Y USD SWAP	0.514	0.028
5Y USD SWAP	1.057	0.052
10Y USD SWAP	1.782	0.045
30Y USD SWAP	2.199	0.046

USD CORPORATES - 30 DAYS SPREAD

FIXED INCOME SPREADS

	Spread	ΔSpread (in Bps)
USD 3M vs 10Y Spread	1.720	0.038
USD 2Y vs 10Y Spread	1.576	0.024
USD IG Spread	1.100	-0.030
USD HY Spread	2.490	-0.080
EU vs US 10Y Spread	-2.020	-0.004
EU vs US 2Y Spread	-0.847	-0.009
EM vs Benchmark Spread	269.100	-1.400

EU VS US - 30 DAYS SPREAD


GLOBAL COMMODITIES MARKET

	Last Price	Daily %
Commodity Index	83.47	0.03%

Energy

WTI Crude Future	59.52	0.61%
Brent Crude Future	63.08	0.54%
NYMEX Gasoline	196.56	0.30%
NYMEX Heat Oil	177.38	0.23%
ICE Gasoil	495.75	-1.88%
NYMEX Natural Gas	2.594	-0.54%

Precious Metals

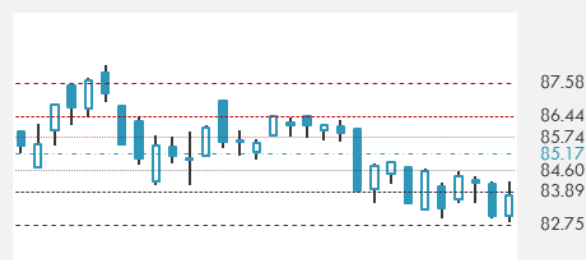
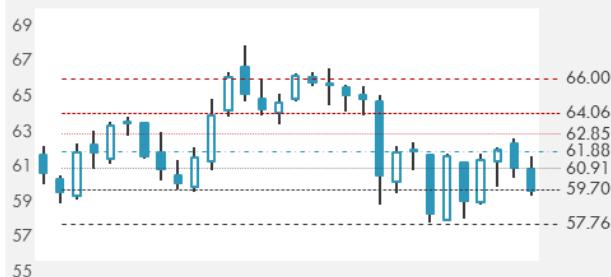
Gold Spot \$/Oz	1711.69	0.23%
Silver Spot \$/Oz	24.2896	-0.52%
Platinum Spot \$/Oz	1184.88	-0.21%
Palladium Spot \$/Oz	2624.45	-0.12%
Gold Future	1712.7	-0.17%
Silver Future	24.31	-0.90%
Platinum Future	1186.2	-0.44%
Palladium Future	2620	0.00%

Base Metals

LME Aluminum	2212	0.00%
LME Copper	8786	0.00%
LME Zinc	2819	0.00%
LME Nickel	16068	0.00%
LME Lead	1975	0.00%
LME Tin	25388	0.00%

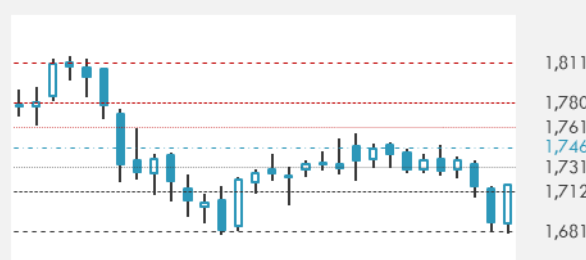
Agricultural

Corn CBT	578.5	2.53%
Wheat CBT	620.25	0.36%
Soybeans CBT	1434.75	-0.14%
Bean Meal CBT	422.7	-0.12%
Rough Rice CBT	13.2	0.15%
MDE Palm Oil	3733	3.35%
Soybean CBT	52.69	-0.43%
Coffee ICE	123.5	0.00%
Sugar #11 ICE	14.77	0.00%
Cotton #2 ICE	81.05	0.21%
Cocoa ICE	2385	0.00%
Ethanol CME	1.885	0.00%
Lumber CME	1009.1	0.00%
Orange Juice ICE	110.6	0.00%
Live Cattle CME	122.9	0.00%
Feeder Cattle CME	149.4	0.00%
Lean Hogs CME	105.3	0.00%

COMMODITY INDEX SUPPORT & RESISTANCE

WTI OIL 30 DAYS SUPPORT & RESISTANCE


- Oil held above \$59 a barrel ahead of a high-stakes OPEC+ policy meeting, with producers set to debate whether to extend deep, pandemic-driven supply curbs to drain stockpiles and safeguard a rally.
- Gold extended a rebound from near the lowest in nine months after Biden's spending plans.

Source: Bloomberg, Reuters

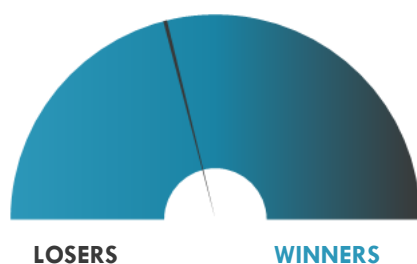
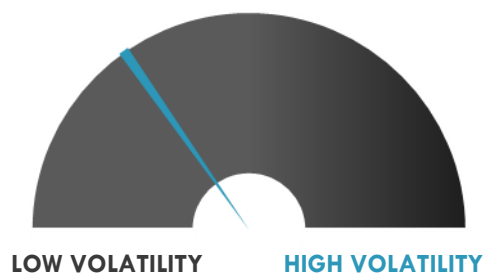
GOLD 30 DAYS SUPPORT & RESISTANCE

SILVER 30 DAYS SUPPORT & RESISTANCE


TOP 10 WINNERS

	Ticker	Last Price	Daily %
S&P 500 Stocks			
Enphase Energy Inc	ENPH	162.16	+7.68%
PVH Corp	PVH	105.7	+5.57%
Applied Materials Inc	AMAT	133.6	+5.40%
Tesla Inc	TSLA	667.93	+5.08%
Teradyne Inc	TER	121.68	+4.93%
Cadence Design	CDNS	136.99	+4.68%
KLA Corp	KLAC	330.4	+4.20%
Illumina Inc	ILMN	384.06	+4.09%
Lam Research Corp	LRCX	595.24	+3.96%
NVIDIA Corp	NVDA	533.93	+3.70%

TOP 10 LOSERS

	Ticker	Last Price	Daily %
S&P 500 Stocks			
Kroger Co/The	KR	35.99	-5.49%
ViacomCBS Inc	VIAC	45.1	-3.24%
FleetCor Technologies	FLT	268.63	-2.90%
Marathon Oil Corp	MRO	10.68	-2.73%
Fox Corp	FOXA	36.11	-2.69%
State Street Corp	STT	84.01	-2.66%
Loews Corp	L	51.28	-2.64%
Host Hotels & Resorts	HST	16.85	-2.60%
Occidental Petroleum	OXY	26.62	-2.60%
Everest Re Group Ltd	RE	247.81	-2.55%

S&P 500 DISTRIBUTION

S&P VOLATILITY INDEX


- Micron and Western Digital are reportedly considering making separate bids for Japanese chip maker Kioxia Holdings that could value the company at \$30b. Micron gained 4.2% in after hours trading, while Western Digital rose 7.3%.
- Wingstop announces on a preliminary basis that Q1 domestic same-store sales increased +20.7%. System-wide sales were up 30% to \$559M and digital sales soared 63.6% during the quarter.
- Human error led to the accidental mixing of vaccines at an Emergent BioSolutions plant in Baltimore, rendering 15M doses of Johnson & Johnson's COVID-19 vaccine useless, The New York Times reports.
- CTI BioPharma intends to offer and sell shares of its common stock and series X1 preferred stock in an underwritten registered public offering.
- Universe Pharmaceuticals announces that the underwriter of its previously announced initial public offering has exercised the option to purchase an additional 750K shares at \$5/share for additional gross proceeds of \$3.75M.
- Sonoma Pharmaceuticals has entered into an agreement with EMC Pharma for the exclusive right to manage, market and distribute the company's HOCl-based prescription dermatology and eye care products in the U.S. for an initial term of five years, subject to extension.
- Arcimoto says it delivered 97 vehicles to customers in 2020, despite production shutdowns in each of the four quarters as well as supply chain interruptions due to COVID-19.

KEY ECONOMIC INDICATORS

Country	Event	Surv (M)	Actual	Prior	Time
Australia	Retail Sales MoM	-1.10%	-0.80%	-1.10%	3:30
Australia	Trade Balance	9.87E+09	7.53E+09	1.01E+10	3:30
Canada	Markit Canada Manufacturing PMI	--	--	54.8	16:30
China	Caixin China PMI Mfg	51.4	50.6	50.9	4:45
Eurozone	Markit Eurozone Manufacturing PMI	62.4	--	62.4	11:00
France	Markit France Manufacturing PMI	58.8	--	58.8	10:50
Germany	Markit/BME Germany Manufacturing PMI	66.6	--	66.6	10:55
Greece	Markit Greece Manufacturing PMI	--	--	49.4	11:00
Ireland	AIB Ireland PMI Mfg	--	57.1	52	3:01
Italy	Markit Italy Manufacturing PMI	59.8	--	56.9	10:45
Japan	Jibun Bank Japan PMI Mfg	--	52.7	52	3:30
Japan	Tankan Large Mfg Index	-1	5	-10	2:50
Japan	Tankan Large All Industry Capex	-1.40%	3.00%	-1.20%	2:50
Japan	Tankan Large Mfg Outlook	4	4	-8	2:50
Netherlands	NEVI Netherlands Manufacturing PMI	--	--	59.6	10:00
Spain	Markit Spain Manufacturing PMI	56	--	52.9	10:15
United Kingdom	Markit UK PMI Manufacturing SA	57.9	--	57.9	11:30
United States	Initial Jobless Claims	675000	--	684000	15:30
United States	ISM Manufacturing	61.5	--	60.8	17:00
United States	Markit US Manufacturing PMI	59.2	--	59	16:45

Source: Bloomberg

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