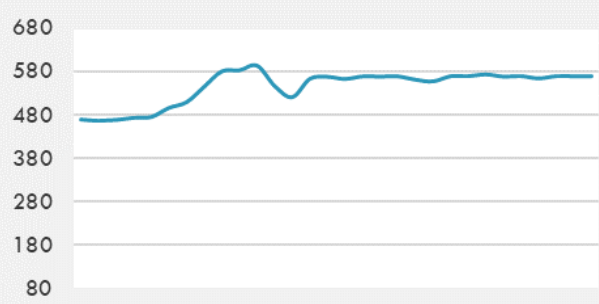
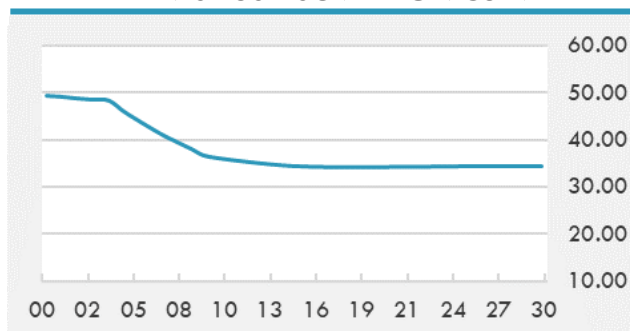


BEIRUT STOCK EXCHANGE

	Last	Daily %	YTD %	Dividend %
MSCI Lebanon	569.25	-0.04%	30.04%	
Development and Reconstruction				
Solidere A	24	0.00%	29.73%	
Solidere B	23.96	-0.17%	31.00%	
Banking				
Audi Listed	2.5	0.00%	104.92%	
BLC Listed	0.93	0.00%	0.00%	
BOB Listed	17.8	0.00%	0.00%	
Byblos Listed	0.81	0.00%	52.83%	
BEMO Listed	1.2	0.00%	0.00%	
BLOM Listed	3.6	2.86%	73.91%	
Trading				
RYMCO	3.19	0.00%	0.00%	
Industrial				
Holcim	16.4	0.80%	13.10%	
Ciments Blancs	5.2	0.00%	26.83%	

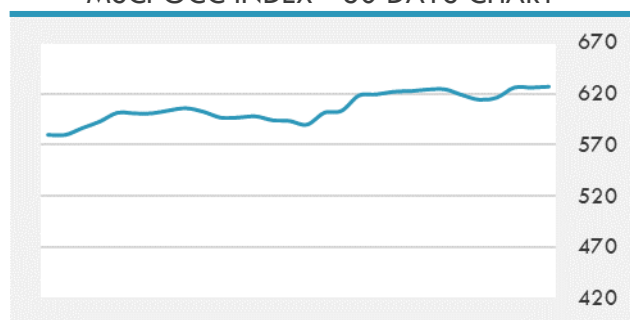
MSCI LEBANON INDEX - 30 DAYS CHART

LEBANESE USD SOVEREIGN CURVE


- The UAE stock markets have ended Sunday's session on a varied note. The benchmark index of the Dubai Financial Market went up 0.12% to close Sunday's session at 2,636.4 points.
- Dubai's consumer price index retreated by 3.87% year-on-year (YoY) to 101.01 points in March 2021, according to the latest data by the Dubai Statistics Centre.
- The insurance sector in Saudi Arabia registered a drop of 69.1% year-on-year (YoY) in net income at SAR 94.5 million during the fourth quarter of 2020 (Q4-20).

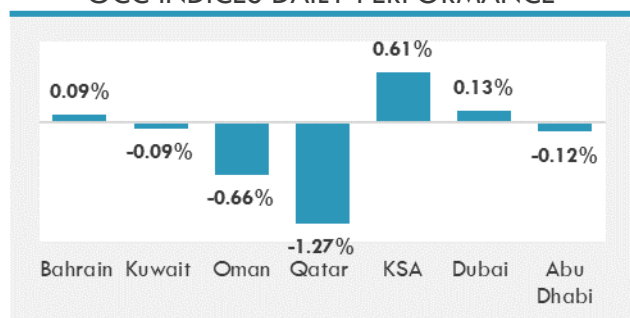
Source: Daily Star, Gulf Business, Mubasher, Bloomberg, Businessnews LB

GCC EQUITY INDICES

	Last Price	Daily %	YTD %
Bahrain	1475.48	0.09%	-0.87%
Kuwait	5953.58	-0.09%	7.26%
Oman	3683.62	-0.66%	0.68%
Qatar	10760.96	-1.27%	3.11%
KSA	10048.7	0.61%	15.64%
Dubai	2636.4	0.13%	5.80%
Abu Dhabi	6124.09	-0.12%	21.38%

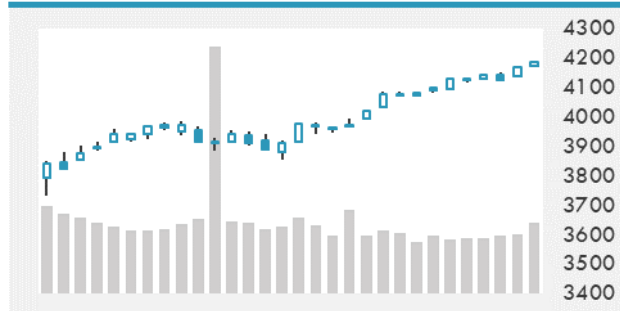
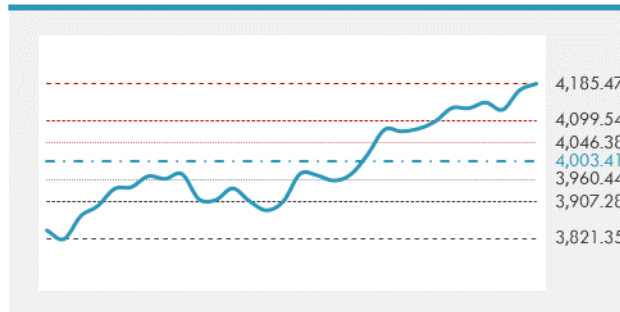
MSCI GCC INDEX - 30 DAYS CHART

LOCAL/GCC FOREIGN EXCHANGE

	Cross	Last Price
Lebanese Pound Spot	USD/LBP	1515.5
Bahraini Dinar Spot	USD/BHD	0.37699
Kuwaiti Dinar Spot	USD/KWD	0.3018
Omani Rial Spot	USD/OMR	0.38501
Qatari Riyal Spot	USD/QAR	3.6414
Saudi Riyal Spot	USD/SAR	3.7506
UAE Dirham Spot	USD/AED	3.673

GCC INDICES DAILY PERFORMANCE


UNITED STATES EQUITY MARKET INDICES

	Last Price	Daily %	YTD %	Δ10D Vol
Major Indices				
Dow Jones	34200.67	0.00%	11.74%	-1.44%
S&P 500	4185.47	0.00%	11.43%	-2.25%
Nasdaq	14052.34	0.00%	9.03%	-1.99%
Sectors Indices				
Discretionary	1440.19	0.00%	10.57%	-3.62%
Staples	717.35	0.00%	3.02%	-2.01%
Energy	365.19	0.00%	27.63%	-3.21%
Financials	588.09	0.00%	19.91%	-0.15%
Healthcare	1415.24	0.00%	6.89%	0.08%
Industrials	854.96	0.00%	14.06%	-2.23%
IT	2517.31	0.00%	9.86%	-1.88%
Materials	518.94	0.00%	13.88%	-0.09%
Com. Services	251.93	0.00%	13.52%	-5.22%
Utilities	341.56	0.00%	7.05%	-0.53%
Real Estate	258.78	0.00%	13.55%	-0.10%

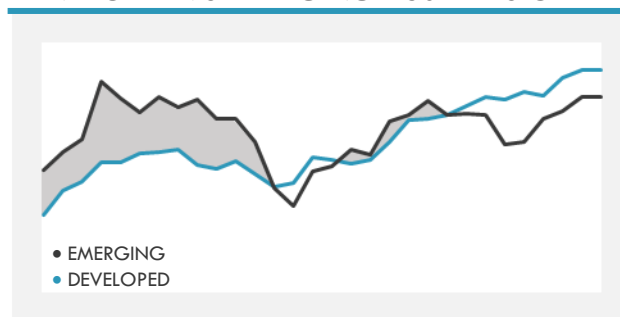
S&P 500 INDEX - 30 DAYS CHART

S&P 500 SUPPORT & RESISTANCE


- U.S. index futures were steady and global stocks hit record highs after a string of positive economic data from America and China highlighted the strength of the recovery.
- European shares hit a fresh record, extending the longest streak of weekly gains since 2018, as investors embraced the solid start to the earnings season amid optimism for an economic recovery.
- Asian stocks rose after a dip in early trading, led by Chinese stocks that rallied above a key support level.

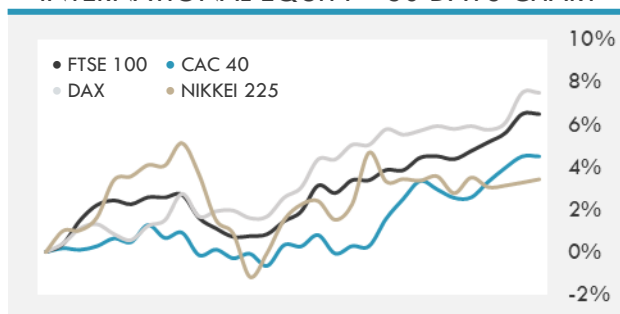
Source: Bloomberg, Financial Times, Reuters

INTERNATIONAL MARKETS INDICES

	Last Price	Daily %	YTD %	Δ10D Vol
World	1721.77	0.00%	9.07%	-1.17%
Developed	2953.35	0.00%	9.79%	-1.42%
Emerging	1348.69	0.00%	4.45%	0.40%
Frontier	2515.83	0.00%	-2.93%	0.19%
Europe	146.51	0.00%	10.91%	1.26%
Latin America	2405.1	0.00%	-1.90%	-3.33%
Asia Pacific	208.63	0.00%	4.36%	0.01%

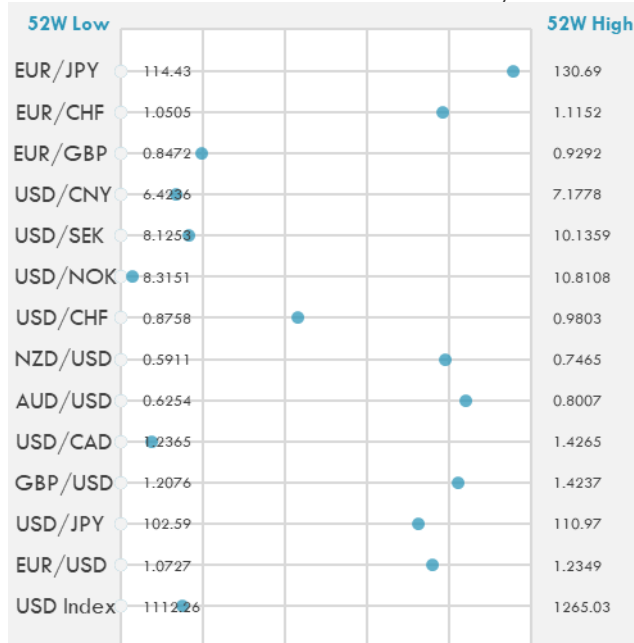
DEVELOPED VS EMERGING - 30 DAYS CHART

INTERNATIONAL EQUITY INDICES

	Last Price	Daily %	YTD %	Δ10D Vol
EuroStoxx 50	4032.99	0.00%	13.52%	0.87%
FTSE 100	7019.53	0.00%	8.65%	-0.01%
CAC 40	6287.07	0.00%	13.25%	0.74%
DAX	15459.75	0.00%	12.69%	2.54%
Swiss SMI	11262.97	0.00%	5.23%	-0.12%
Nikkei 225	29726.98	0.15%	8.32%	-1.18%
CSI 300	5061.7	1.92%	-2.87%	-1.54%

INTERNATIONAL EQUITY - 30 DAYS CHART


FOREIGN EXCHANGE MARKET

	Last Price	Daily %	Δ10D	Vol 25	ΔRR
Major USD Cross Rate					
USD Index	1135.31	0.07%	0.03%	-	
EUR/USD	1.1959	-0.20%	-0.31%	0.243	
USD/JPY	108.67	-0.12%	-0.27%	-0.185	
GBP/USD	1.3852	0.14%	-0.82%	-0.183	
USD/CAD	1.2509	0.01%	-0.47%	0.313	
AUD/USD	0.773	-0.05%	0.05%	-0.203	
NZD/USD	0.7141	-0.01%	0.01%	-0.155	
USD/CHF	0.9209	0.09%	-0.62%	-0.145	
USD/NOK	8.3905	0.24%	0.41%	1.015	
USD/SEK	8.4590	0.28%	-0.47%	0.503	
USD/CNY	6.5253	0.07%	0.00%	0.770	
Major EUR Cross Rate					
EUR/GBP	0.86338	-0.27%	-2.19%	0.163	
EUR/CHF	1.10134	-0.12%	0.03%	0.150	
EUR/JPY	129.96	-0.31%	0.37%	-0.328	

DISTANCE FROM 52 WEEKS LOW/HIGH


- Emerging Asian currencies edge lower on speculation the dollar is poised to rebound after its recent weakness.
- Yen advances toward a three-week high after U.S. yields posted its first back-to-back weekly drop in more than three months.
- Australian and New Zealand dollars decline after posting their best weekly advances since November after China rebuffs criticism from U.S. President Joe Biden and Japanese Prime Minister Yoshihide Suga.

Source: Bloomberg, Financial Times, Reuters

EUR/USD 30 DAYS SUPPORT & RESISTANCE

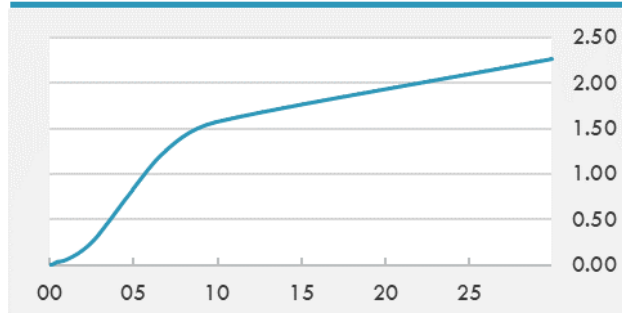
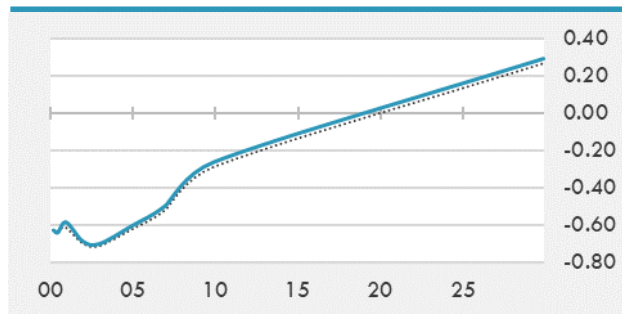
GBP/USD 30 DAYS SUPPORT & RESISTANCE

USD/JPY 30 DAYS SUPPORT & RESISTANCE

USD/CAD 30 DAYS SUPPORT & RESISTANCE


GLOBAL BOND INDICES

	Yield	ΔYield (in Bps)
Benchmark Indices		
US 10 Years Benchmark	1.5798	0.004
EU 10 Years Benchmark	-0.262	0.028
UK 10 Years Benchmark	0.764	0.027
Sovereign Bonds		
US Treasury Bond	0.594	0
Eurozone Sovereign Bond	-0.428	0
Japan Sovereign Bond	-0.104	0
Corporate Bonds		
US Corporate TR	2.179	0.038
US High Yield Bond TR	3.994	-0.029
EUR Aggregate Corporate TR	0.332	0.011
EUR High Yield TR	3.050	-0.001
USD Emerging Market IG & HY	3.908	-0.024

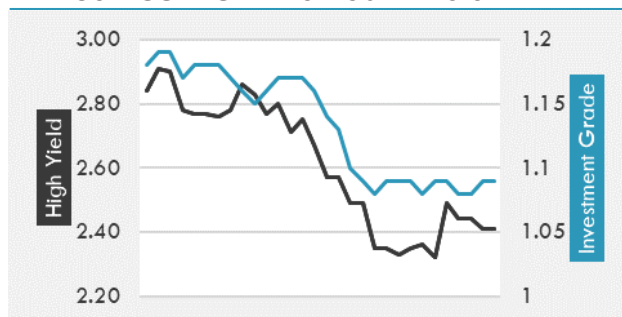
US TREASURIES YIELD CURVE

EUR GENERIC YIELD CURVE


- Treasuries dip from the open before grinding back to Friday's closing levels with Fed officials now in blackout period before April meeting.
- The fixed-income landscape is set to be transformed as the European Union revs up to borrow \$1 trillion by selling bonds in its own right. The EU will issue as much as 200 billion euros (\$240 billion) of bonds each year through 2026 under plans detailed last week, with maturities as long as 30 years.
- Longer-term German sovereign securities declined in Friday afternoon trading.

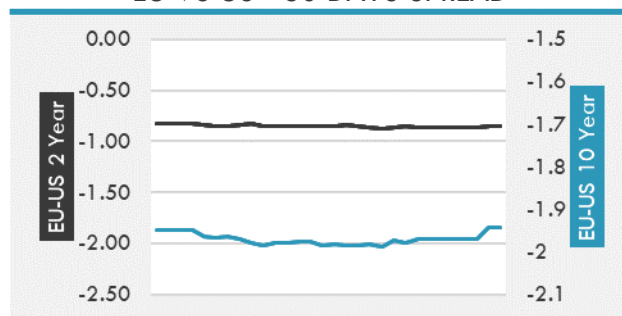
Source: Bloomberg, Financial Times, Economic times, Reuters

OVERNIGHT RATES - SWAPS

	Yield	ΔYield (in Bps)
3M USD LIBOR	0.188	-0.002
3M EUR EURIBOR	-0.538	-0.001
3M GBP LIBOR	0.082	-0.001
3Y USD SWAP	0.467	-0.001
5Y USD SWAP	0.912	0.006
10Y USD SWAP	1.566	0.000
30Y USD SWAP	1.991	-0.008

USD CORPORATES - 30 DAYS SPREAD

FIXED INCOME SPREADS

	Spread	ΔSpread (in Bps)
USD 3M vs 10Y Spread	1.565	0.009
USD 2Y vs 10Y Spread	1.417	0.004
USD IG Spread	1.090	0.010
USD HY Spread	2.410	-0.030
EU vs US 10Y Spread	-1.842	0.117
EU vs US 2Y Spread	-0.852	0.017
EM vs Benchmark Spread	282.600	0.000

EU VS US - 30 DAYS SPREAD


GLOBAL COMMODITIES MARKET

	Last Price	Daily %
Commodity Index	86.61	0.09%

Energy

WTI Crude Future	62.98	-0.24%
Brent Crude Future	66.54	-0.34%
NYMEX Gasoline	203.76	-0.11%
NYMEX Heat Oil	189.18	-0.21%
ICE Gasoil	530.75	-0.14%
NYMEX Natural Gas	2.717	1.38%

Precious Metals

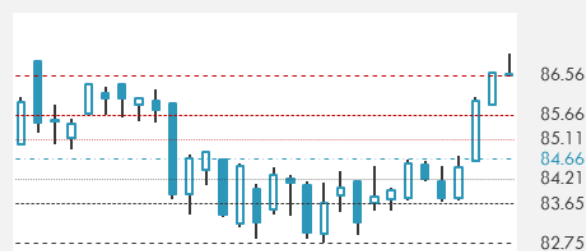
Gold Spot \$/Oz	1777.24	0.04%
Silver Spot \$/Oz	25.7856	-0.70%
Platinum Spot \$/Oz	1208.07	0.19%
Palladium Spot \$/Oz	2782.75	0.23%
Gold Future	1777.7	-0.14%
Silver Future	25.825	-1.07%
Platinum Future	1210.2	0.12%
Palladium Future	2785	0.37%

Base Metals

LME Aluminum	2315	0.00%
LME Copper	9211	0.00%
LME Zinc	2856	0.00%
LME Nickel	16363	0.00%
LME Lead	2046	0.00%
LME Tin	26616	0.00%

Agricultural

Corn CBT	580.75	1.22%
Wheat CBT	657.25	0.34%
Soybeans CBT	1426	0.25%
Bean Meal CBT	405.9	-0.12%
Rough Rice CBT	12.895	0.12%
MDE Palm Oil	3676	-1.08%
Soybean CBT	54.03	-0.39%
Coffee ICE	131.2	0.00%
Sugar #11 ICE	16.57	0.00%
Cotton #2 ICE	85.3	0.32%
Cocoa ICE	2464	0.00%
Ethanol CME	2.01	0.00%
Lumber CME	1294.7	0.00%
Orange Juice ICE	116.2	0.00%
Live Cattle CME	119.175	0.00%
Feeder Cattle CME	154.55	0.00%
Lean Hogs CME	101.7	0.00%

COMMODITY INDEX SUPPORT & RESISTANCE

WTI OIL 30 DAYS SUPPORT & RESISTANCE


- Oil headed for a back-to-back decline as the dollar firmed and investors assessed the scope for further near-term gains.
- Gold held near the highest level in seven weeks as renewed concerns over the pandemic and lower bond yields boosted the appeal of the precious metal.

Source: Bloomberg, Reuters

GOLD 30 DAYS SUPPORT & RESISTANCE

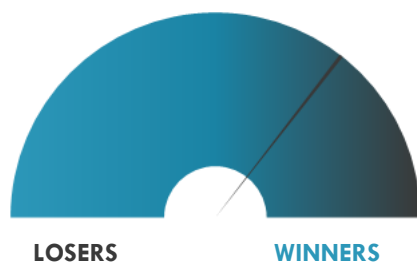
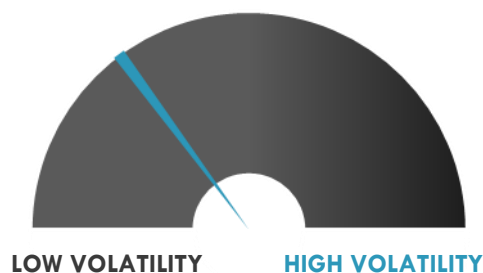
SILVER 30 DAYS SUPPORT & RESISTANCE


TOP 10 WINNERS

	Ticker	Last Price	Daily %
S&P 500 Stocks			
PPG Industries Inc	PPG	167.41	+8.73%
Alexion Pharmaceuticals	ALXN	163.68	+3.90%
Sherwin-Williams Co.	SHW	266.92	+3.80%
Wells Fargo & Co	WFC	43.84	+3.79%
DR Horton Inc	DHI	96.37	+3.57%
Universal Health Serv.	UHS	146.14	+3.56%
DaVita Inc	DVA	113.11	+2.97%
NVR Inc	NVR	4984.85	+2.90%
Enphase Energy Inc	ENPH	150.01	+2.89%
Lennar Corp	LEN	105.88	+2.88%

TOP 10 LOSERS

	Ticker	Last Price	Daily %
S&P 500 Stocks			
State Street Corp	STT	80.43	-7.03%
B. of New York Mellon	BK	46.07	-4.04%
EOG Resources Inc	EOG	70.51	-3.19%
Marathon Oil Corp	MRO	10.53	-2.86%
Morgan Stanley	MS	78.59	-2.76%
Pioneer Natural Res.	PXD	148.41	-2.50%
IPG Photonics Corp	IPGP	223.9	-2.44%
Twitter Inc	TWTR	70.12	-2.22%
Devon Energy Corp	DVN	21.88	-2.19%
ABIOMED Inc	ABMD	330.53	-2.09%

S&P 500 DISTRIBUTION

S&P VOLATILITY INDEX


- Tegna is up 2.2% after getting a re-endorsement from Wells Fargo following management meetings. The bank met with Tegna's CEO and CFO, and covered topics including favorable subscriber trends, and an evolution in network relations.
- EOG Resources (-3.2%) was one of biggest losers in the energy sector last Friday after disclosing that it anticipates a \$367M net loss in Q1 on the mark-to-market of its financial commodity derivative contracts.
- Brazilian P-E firm IG4 Capital has delivered a \$916M bid to buy into holding companies that have large stakes in Chilean lithium miner Sociedad Quimica y Minera de Chile (+1.6%), Reuters reports.
- Data from the Centers for Disease Control and Prevention indicates that states will see a modest increase in COVID-19 vaccines from Moderna and Pfizer allocated from the federal government compared to this week.
- Pinterest's (-9.3%) worst sell-off in weeks is due to "overblown" concerns about the channel and that presents a tactical buying opportunity, Bernstein says.
- Editas shares went down 16.5% during Friday's afternoon trading after Goldman Sachs initiated shares with a sell rating. Analyst Madhu Kumar has a \$20 price target, implying a potential 52% downside.
- Boeing (-1.7%) shares dip after inspections of 737 MAX jets have revealed more electrical grounding problems of the kind that led to dozens of the jets being suspended from service last week, according to Reuters, citing a report from Aviation Week.

KEY ECONOMIC INDICATORS

Country	Event	Surv (M)	Actual	Prior	Time
Canada	Housing Starts	255000	--	245900	15:15
Canada	Bloomberg Nanos Confidence	--	--	63.8	15:00
Eurozone	ECB Current Account SA	--	--	3.05E+10	11:00
Greece	Current Account Balance	--	--	-4.36E+08	11:30
Greece	Unemployment Rate	--	--	15.80%	
Ireland	Consumer Confidence Index	--	--	77.1	
Italy	Current Account Balance	--	--	7.10E+08	11:30
Japan	Industrial Production MoM	--	-1.30%	-2.10%	7:30
Japan	Industrial Production YoY	--	-2.00%	-2.60%	7:30
Japan	Trade Balance	4.93E+11	6.64E+11	2.17E+11	2:50
Japan	Capacity Utilization MoM	--	-2.80%	4.70%	7:30
Japan	Tokyo Condominiums for Sale YoY	--	44.90%	50.70%	7:00
Japan	Trade Balance Adjusted	2.13E+11	2.98E+11	-3.87E+10	2:50
Japan	Exports YoY	11.40%	16.10%	-4.50%	2:50
Japan	Imports YoY	4.70%	5.70%	11.80%	2:50
Portugal	PPI MoM	--	--	0.00%	13:00
Portugal	PPI YoY	--	--	-2.00%	13:00
Slovakia	Unemployment Rate	--	--	7.90%	
United Kingdom	Rightmove House Prices MoM	--	2.10%	0.80%	2:01
United Kingdom	Rightmove House Prices YoY	--	5.10%	2.70%	2:01

Source: Bloomberg

Banque BEMO sal

Head Office - Private and Corporate Banking

Elias Sarkis Ave., Bemo Bldg , Ashrafieh - Lebanon
Tel: +961 1 200 505 Fax: +961 1 217 860

Research & Development research@bemobank.com

Elias Sarkis Ave., Bemo Bldg , Ashrafieh - Lebanon
Tel: +961 1 200 505 Fax: +961 1 217 860

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