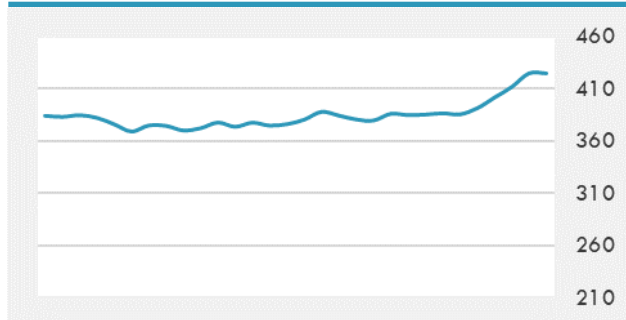
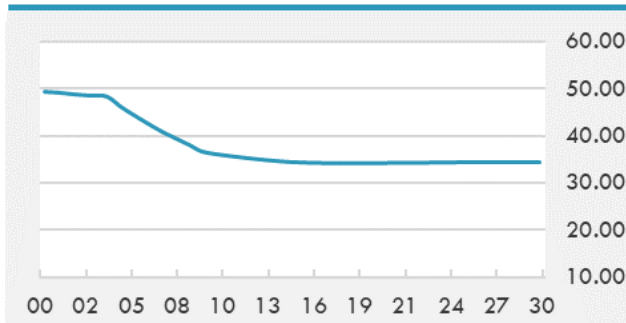


**BEIRUT STOCK EXCHANGE**

	Last	Daily %	YTD %	Dividend %
MSCI Lebanon	424.69	3.16%	57.50%	
<b>Development and Reconstruction</b>				
Solidere A	17.94	3.40%	145.75%	
Solidere B	17.77	2.42%	143.76%	
<b>Banking</b>				
Audi Listed	1.22	0.00%	-65.14%	
BLC Listed	0.93	0.00%	0.00%	
BOB Listed	17.8	0.00%	-5.32%	
Byblos Listed	0.53	-1.85%	-47.00%	
BEMO Listed	1.2	0.00%	4.35%	
BLOM Listed	2.07	0.00%	-70.72%	
<b>Trading</b>				
RYMCO	3.19	0.00%	-2.74%	
<b>Industrial</b>				
Holcim	13.65	0.00%	40.00%	
Ciments Blancs	4	0.00%	53.85%	

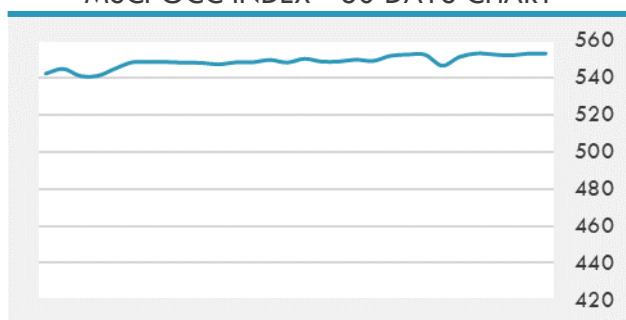
**MSCI LEBANON INDEX - 30 DAYS CHART**

**LEBANESE USD SOVEREIGN CURVE**


- The Tadawul All Share Index inched up by 0.36% or 31.38 points at Tuesday's close, settling at the level of 8,746.76 points.
- Saudi Telecom Company launched on Tuesday three big data centers simultaneously in Riyadh, Jeddah, and Madinah at an investment of around SAR 1 billion.
- The total value of contracts awarded by Emirates Central Cooling Systems Corporation to construct new district cooling plants and expand district cooling networks reached AED 1.39 billion in 2020.

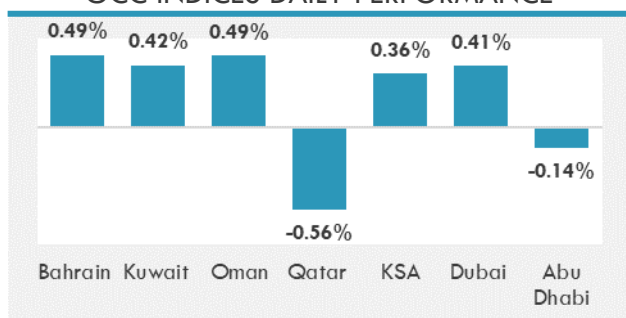
Source: Daily Star, Gulf Business, Mubasher, Bloomberg, Businessnews LB

**GCC EQUITY INDICES**

	Last Price	Daily %	YTD %
Bahrain	1497.44	0.49%	-7.00%
Kuwait	5578.49	0.42%	-11.21%
Oman	3642.12	0.49%	-8.52%
Qatar	10500.09	-0.56%	0.72%
KSA	8746.76	0.36%	4.26%
Dubai	2524.96	0.41%	-8.68%
Abu Dhabi	5099.04	-0.14%	0.46%

**MSCI GCC INDEX - 30 DAYS CHART**

**LOCAL/GCC FOREIGN EXCHANGE**

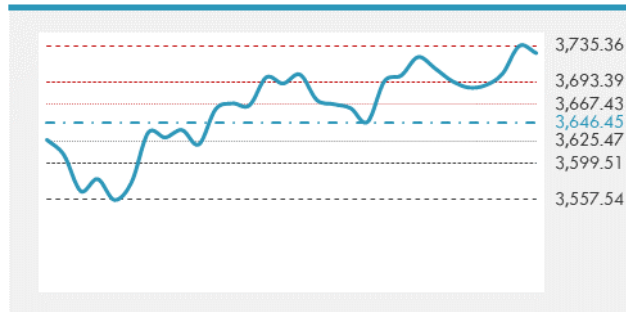
	Cross	Last Price
Lebanese Pound Spot	USD/LBP	1515.5
Bahraini Dinar Spot	USD/BHD	0.37703
Kuwaiti Dinar Spot	USD/KWD	0.30325
Omani Rial Spot	USD/OMR	0.385
Qatari Riyal Spot	USD/QAR	3.6414
Saudi Riyal Spot	USD/SAR	3.7524
UAE Dirham Spot	USD/AED	3.6729

**GCC INDICES DAILY PERFORMANCE**


**UNITED STATES EQUITY MARKET INDICES**

	Last Price	Daily %	YTD %	Δ10D Vol
<b>Major Indices</b>				
Dow Jones	30335.67	0.00%	6.30%	-1.78%
S&P 500	3727.04	0.00%	15.36%	-2.11%
Nasdaq	12850.22	0.00%	43.22%	-0.79%
<b>Sectors Indices</b>				
Discretionary	1298.86	0.00%	31.69%	-0.88%
Staples	691.64	0.00%	6.90%	0.09%
Energy	283.93	0.00%	-37.80%	-4.38%
Financials	482.11	0.00%	-5.73%	-1.58%
Healthcare	1309.07	0.00%	10.17%	-1.33%
Industrials	740.08	0.00%	7.63%	-2.59%
IT	2284.97	0.00%	41.82%	-0.76%
Materials	447.88	0.00%	16.08%	-3.94%
Com. Services	221.42	0.00%	21.90%	-0.49%
Utilities	312.61	0.00%	-4.80%	-4.55%
Real Estate	224.24	0.00%	-6.69%	-2.02%

**S&P 500 INDEX - 30 DAYS CHART**

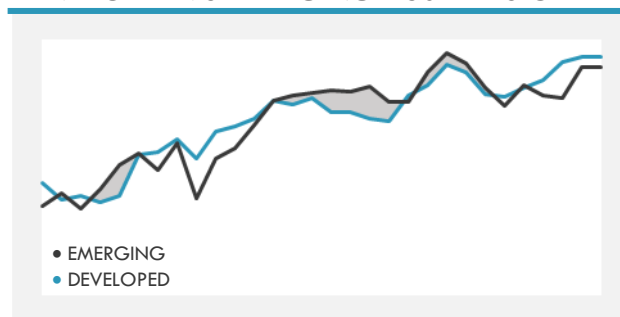
**S&P 500 SUPPORT & RESISTANCE**


- The S&P 500 fell, erasing earlier gains after Senate Republicans blocked an attempt by Democrats to force quick action increasing direct stimulus payments to \$2,000.
- U.K. stocks led a rally in Europe, with the FTSE 100 Index jumping in its first trading session since a Brexit deal was struck with the European Union.
- Asian stocks rose for a fourth day, led by Hong Kong as investors continued to chase beaten-down Chinese internet stocks. That offset the sentiment drag from fading prospects for bigger government aid checks in the U.S.

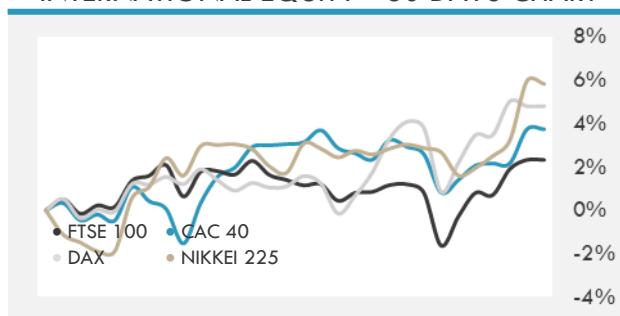
Source: Bloomberg, Financial Times, Reuters

**INTERNATIONAL MARKETS INDICES**

	Last Price	Daily %	YTD %	Δ10D Vol
World	1570.54	0.00%	13.72%	-0.23%
Developed	2682.19	0.00%	13.73%	-0.16%
Emerging	1266.77	0.00%	13.65%	0.20%
Frontier	2583	0.00%	-6.16%	-0.60%
Europe	132.94	0.00%	-4.77%	-0.15%
Latin America	2467.63	0.00%	-15.43%	2.03%
Asia Pacific	197.69	0.00%	15.84%	1.41%

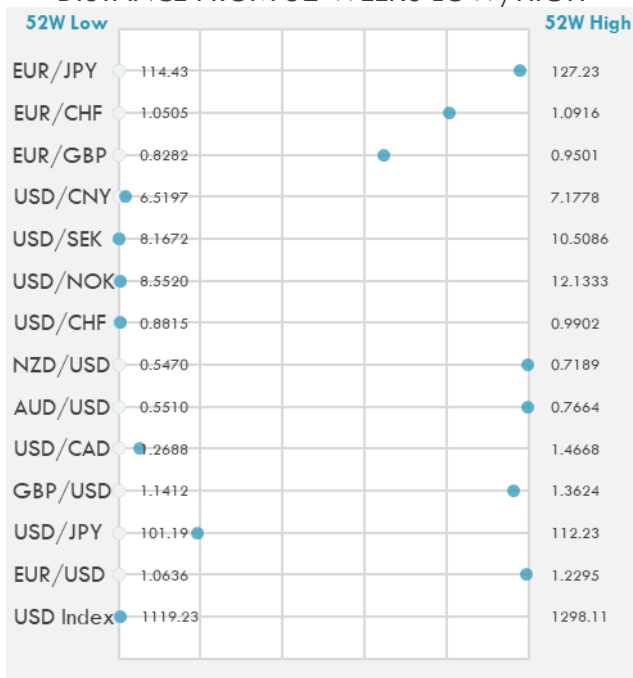
**DEVELOPED VS EMERGING - 30 DAYS CHART**

**INTERNATIONAL EQUITY INDICES**

	Last Price	Daily %	YTD %	Δ10D Vol
EuroStoxx 50	3581.37	0.00%	-4.37%	-0.07%
FTSE 100	6602.65	0.00%	-12.46%	2.60%
CAC 40	5611.79	0.00%	-6.13%	0.06%
DAX	13761.38	0.00%	3.87%	0.28%
Swiss SMI	10682.04	0.00%	0.61%	0.00%
Nikkei 225	27532.19	-0.13%	16.38%	7.78%
CSI 300	5086.86	0.87%	24.17%	0.48%

**INTERNATIONAL EQUITY - 30 DAYS CHART**


**FOREIGN EXCHANGE MARKET**

	Last Price	Daily %	Δ10D	Vol 25	ΔRR
<b>Major USD Cross Rate</b>					
USD Index	1120.1	-0.32%	0.23%	-	
EUR/USD	1.2286	0.30%	-0.65%	0.043	
USD/JPY	103.31	-0.26%	-0.24%	-0.425	
GBP/USD	1.3545	0.31%	-0.36%	-0.943	
USD/CAD	1.2792	-0.20%	0.03%	0.195	
AUD/USD	0.7659	0.70%	0.23%	-0.620	
NZD/USD	0.7184	0.48%	-0.07%	-0.563	
USD/CHF	0.8820	-0.25%	0.16%	-0.250	
USD/NOK	8.5673	-0.61%	-1.65%	0.830	
USD/SEK	8.1726	-0.39%	-0.90%	0.563	
USD/CNY	6.5316	0.01%	-0.01%	0.510	
<b>Major EUR Cross Rate</b>					
EUR/GBP	0.90709	0.00%	0.00%	0.840	
EUR/CHF	1.08362	0.04%	-0.98%	0.238	
EUR/JPY	126.94	0.01%	-0.11%	-0.388	

**DISTANCE FROM 52 WEEKS LOW/HIGH**


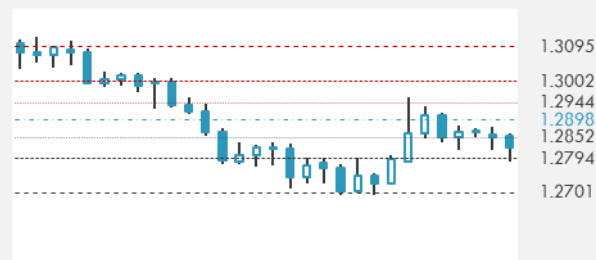
- The dollar fell against all its Group-of-10 peers as traders squared currency positions ahead of the year's end.
- Australian dollar rallies to the strongest level in more than two years as month-end flows weigh on greenback. A further improvement in China's manufacturing activity will likely push AUD/USD to new cyclical highs, according to Commonwealth Bank of Australia in note.
- Emerging-Asian currencies advanced as the dollar extended declines on year-end flows and as the prospect of a global recovery in 2021 boosted risk assets.

Source: Bloomberg, Financial Times, Reuters

**EUR/USD 30 DAYS SUPPORT & RESISTANCE**

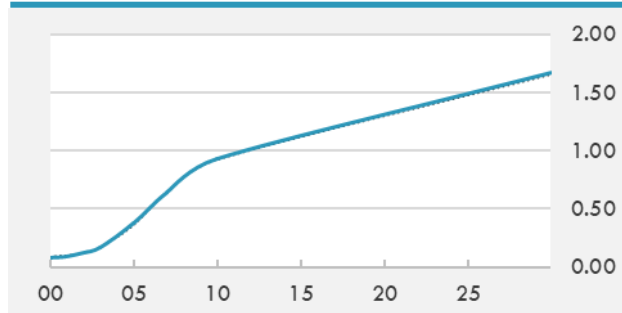
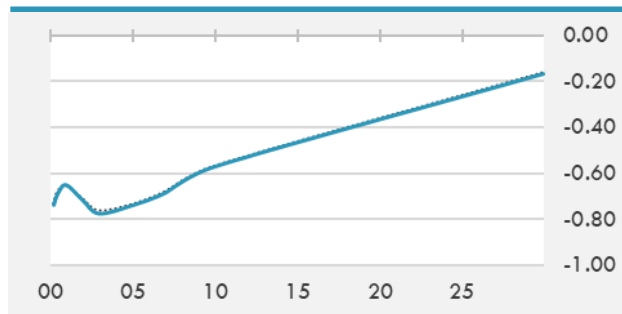
**GBP/USD 30 DAYS SUPPORT & RESISTANCE**

**USD/JPY 30 DAYS SUPPORT & RESISTANCE**

**USD/CAD 30 DAYS SUPPORT & RESISTANCE**


**GLOBAL BOND INDICES**

	Yield	ΔYield (in Bps)
<b>Benchmark Indices</b>		
US 10 Years Benchmark	0.9364	0.013
EU 10 Years Benchmark	-0.571	-0.006
UK 10 Years Benchmark	0.213	-0.044
<b>Sovereign Bonds</b>		
US Treasury Bond	0.579	0
Eurozone Sovereign Bond	-0.436	-0.009
Japan Sovereign Bond	-0.101	0.002
<b>Corporate Bonds</b>		
US Corporate TR	1.772	-0.010
US High Yield Bond TR	4.181	-0.008
EUR Aggregate Corporate TR	0.237	-0.037
EUR High Yield TR	3.465	0.022
USD Emerging Market IG & HY	3.518	0.011

**US TREASURIES YIELD CURVE**

**EUR GENERIC YIELD CURVE**


- Treasuries ended slightly cheaper across the curve after 7-year auction produced decent demand metrics despite rallying into the 1pm ET bidding deadline as U.S. stocks erased gains.
- Italian bonds edge higher alongside U.S. and euro-area equity futures.
- U.K. gilts rise across the curve, as trading resumes for the first time since the Brexit trade deal was finalized on Dec. 24.

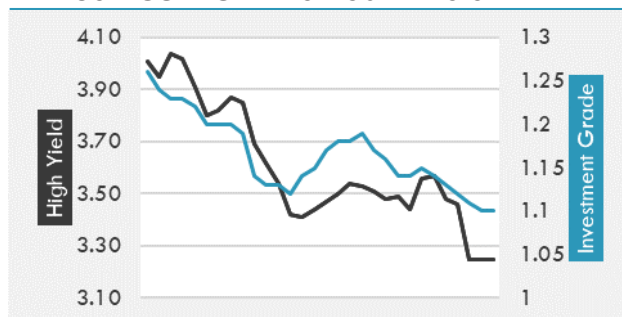
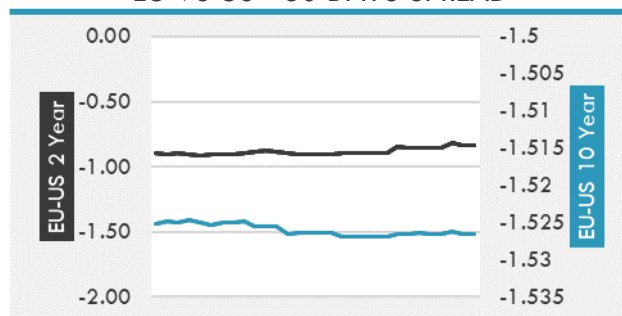
Source: Bloomberg, Financial Times, Economic times, Reuters

**OVERNIGHT RATES - SWAPS**

	Yield	ΔYield (in Bps)
3M USD LIBOR	0.240	0.000
3M EUR EURIBOR	-0.542	0.000
3M GBP LIBOR	0.025	0.000
3Y USD SWAP	0.251	0.000
5Y USD SWAP	0.449	0.008
10Y USD SWAP	0.952	0.012
30Y USD SWAP	1.434	0.018

**FIXED INCOME SPREADS**

	Spread	ΔSpread (in Bps)
USD 3M vs 10Y Spread	0.840	0.008
USD 2Y vs 10Y Spread	0.807	0.009
USD IG Spread	1.100	-0.010
USD HY Spread	3.250	0.000
EU vs US 10Y Spread	-1.515	-0.014
EU vs US 2Y Spread	-0.836	-0.020
EM vs Benchmark Spread	266.400	-0.800

**USD CORPORATES - 30 DAYS SPREAD**

**EU VS US - 30 DAYS SPREAD**


**GLOBAL COMMODITIES MARKET**

	Last Price	Daily %
Commodity Index	77.15	0.06%

**Energy**

WTI Crude Future	48.2	0.42%
Brent Crude Future	51.28	0.37%
NYMEX Gasoline	139.54	0.54%
NYMEX Heat Oil	148.92	0.16%
ICE Gasoil	425.5	0.18%
NYMEX Natural Gas	2.415	-1.19%

**Precious Metals**

Gold Spot \$/Oz	1882.64	0.24%
Silver Spot \$/Oz	26.3656	0.58%
Platinum Spot \$/Oz	1060.77	0.79%
Palladium Spot \$/Oz	2343.65	0.03%
Gold Future	1886.7	0.20%
Silver Future	26.54	1.23%
Platinum Future	1069	0.60%
Palladium Future	2351	0.29%

**Base Metals**

LME Aluminum	1991	0.00%
LME Copper	7860	0.00%
LME Zinc	2762	0.00%
LME Nickel	16930	0.00%
LME Lead	1985	0.00%
LME Tin	20386	0.00%

**Agricultural**

Corn CBT	465.25	-0.16%
Wheat CBT	618.25	-0.04%
Soybeans CBT	1292.25	-0.29%
Bean Meal CBT	421.3	-0.71%
Rough Rice CBT	12.46	0.00%
MDE Palm Oil	3579	0.82%
Soybean CBT	41.5	-0.60%
Coffee ICE	125.4	0.00%
Sugar #11 ICE	15.04	0.00%
Cotton #2 ICE	76.97	-0.05%
Cocoa ICE	2507	0.00%
Ethanol CME	1.51	0.00%
Lumber CME	777	0.00%
Orange Juice ICE	124.55	0.00%
Live Cattle CME	114.575	0.00%
Feeder Cattle CME	141.225	0.00%
Lean Hogs CME	67.2	0.00%

**COMMODITY INDEX SUPPORT & RESISTANCE**

**WTI OIL 30 DAYS SUPPORT & RESISTANCE**


- Oil edged higher in Asia after an industry report pointing to a third straight weekly drop in U.S. crude stockpiles spurred optimism over the demand recovery in the world's largest economy.
- Gold advances along with copper as dollar sags into the year-end

Source: Bloomberg, Reuters

**GOLD 30 DAYS SUPPORT & RESISTANCE**

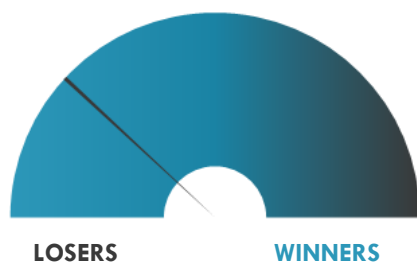
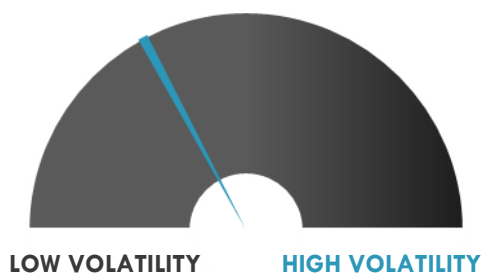
**SILVER 30 DAYS SUPPORT & RESISTANCE**


**TOP 10 WINNERS**

	Ticker	Last Price	Daily %
<b>S&amp;P 500 Stocks</b>			
Intel Corp	INTC	49.39	+4.93%
ABIOMED Inc	ABMD	320.93	+2.56%
Zimmer Biomet Holdings	ZBH	152.45	+2.39%
Netflix Inc	NFLX	530.87	+2.26%
Booking Holdings Inc	BKNG	2185.4	+2.22%
Expedia Group Inc	EXPE	131.3	+2.19%
Charter Communications	CHTR	664.98	+2.01%
Boston Scientific Corp	BSX	35.5	+1.66%
International Flavors	IFF	111.04	+1.66%
McCormick & Co Inc.	MKC	94.82	+1.50%

**TOP 10 LOSERS**

	Ticker	Last Price	Daily %
<b>S&amp;P 500 Stocks</b>			
Domino's Pizza Inc	DPZ	384.36	-3.95%
FLIR Systems Inc	FLIR	43.04	-3.56%
Western Digital Corp	WDC	48.29	-3.54%
Paycom Software Inc	PAYC	447.59	-3.45%
L Brands Inc	LB	37.59	-3.17%
Seagate Technology	STX	60.76	-2.82%
Vornado Realty Trust	VNO	35.99	-2.68%
Simon Property	SPG	83.29	-2.56%
LKQ Corp	LKQ	35.34	-2.51%
People's United Fin.	PBCT	12.68	-2.46%

**S&P 500 DISTRIBUTION**

**S&P VOLATILITY INDEX**


- Reuters reported that activist hedge fund Third Point sent a letter to Intel urging the company to consider strategic alternatives. A source said the alternatives included a potential separation of Intel's manufacturing business, possibly through a joint venture.
- ClearPoint Neuro amends its January 2020 secured convertible note financing agreement with Petrichor Healthcare Capital Management and PTC Therapeutics, thereby providing an additional \$7.5M strategic investment from Petrichor and improving terms relative to the original conversion price and interest rate.
- The FDA has issued a complete response letter regarding Osmotica Pharmaceuticals new drug application for arbaclofen extended release tablets to treat spasticity resulting from multiple sclerosis.
- DermTech has announced that Geisinger Health System has issued a positive medical benefit policy for its commercial and medicare business segment for the DermTech Pigmented Lesion Assay.
- Immutep rallied 9.5% after hours on gaining the patent number 10,874,713 entitled "Combined Preparations for the Treatment of Cancer or Infection" by the U. S. Patent & Trade Mark Office.
- China Finance Online declines 13% in after-hours trading after its fiscal Q3 net loss per ADS of 66 cents widened from a loss of 65 cents in fiscal Q2 2020.
- Xalles Holdings will acquire Vigor Crypto as a wholly owned subsidiary under Xalles Capital.

**KEY ECONOMIC INDICATORS**

Country	Event	Surv (M)	Actual	Prior	Time
Austria	PPI YoY	--	--	-1.50%	10:00
Austria	PPI MoM	--	--	0.20%	10:00
Finland	House Price Index MoM	--	0.20%	0.00%	8:00
Portugal	Industrial Production YoY	--	--	0.10%	13:00
Portugal	Industrial Production MoM	--	--	0.70%	13:00
Slovenia	CPI YoY	--	--	-0.90%	11:30
Slovenia	CPI MoM	--	--	-0.80%	11:30
Spain	CPI YoY	-0.60%	--	-0.80%	10:00
Spain	CPI EU Harmonised YoY	-0.70%	--	-0.80%	10:00
Spain	CPI MoM	0.20%	--	0.20%	10:00
Spain	CPI EU Harmonised MoM	0.10%	--	0.10%	10:00
Spain	Current Account Balance	--	--	3.00E+08	11:00
United Kingdom	Nationwide House PX MoM	0.40%	--	0.90%	9:00
United Kingdom	Nationwide House Px NSA YoY	6.40%	--	6.50%	9:00
United States	MNI Chicago PMI	56	--	58.2	16:45
United States	Wholesale Inventories MoM	0.60%	--	1.10%	15:30
United States	Pending Home Sales MoM	0.00%	--	-1.10%	17:00
United States	Advance Goods Trade Balance	-8.15E+10	--	-8.03E+10	15:30
United States	Retail Inventories MoM	--	--	0.80%	15:30
United States	Pending Home Sales NSA YoY	21.00%	--	19.50%	17:00

Source: Bloomberg

## Banque BEMO sal

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