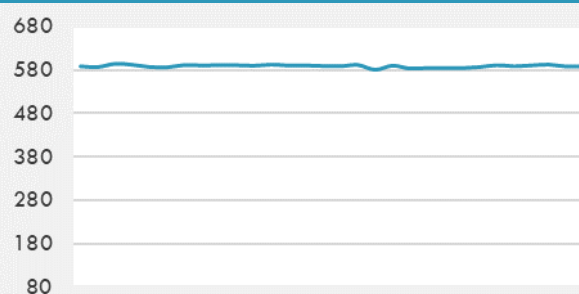
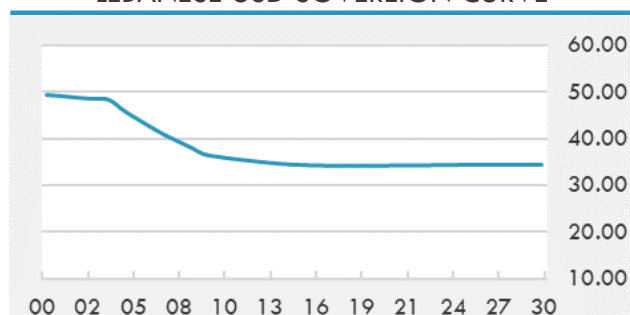


BEIRUT STOCK EXCHANGE

	Last	Daily %	YTD %	Dividend %
MSCI Lebanon	587.78	-0.76%	34.28%	
Development and Reconstruction				
Solidere A	24.81	-0.72%	34.11%	
Solidere B	24.65	-0.88%	34.77%	
Banking				
Audi Listed	2.19	0.00%	79.51%	
BLC Listed	0.93	0.00%	0.00%	
BOB Listed	17.8	0.00%	0.00%	
Byblos Listed	0.92	0.00%	73.58%	
BEMO Listed	1.2	0.00%	0.00%	
BLOM Listed	3.38	0.00%	63.29%	
Trading				
RYMCO	3.19	0.00%	0.00%	
Industrial				
Holcim	17	0.00%	17.24%	
Ciments Blancs	4.5	0.00%	9.76%	

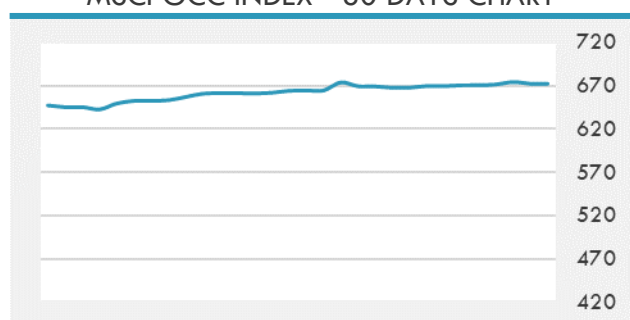
MSCI LEBANON INDEX - 30 DAYS CHART

LEBANESE USD SOVEREIGN CURVE


- The IMF on Wednesday informed Caretaker Finance Minister Ghazi Wazni that it may consider allocating \$900 million to Lebanon in August to boost the Central Bank's foreign currency reserves. The executive board of the IMF had discussed the proposal to allocate Special Drawing Rights (SDR) to member states, amounting to \$650 billion, to be referred to the board of governors, which will study it in July. "If approved, the allocation process will take place toward the end of next August. It is expected that Lebanon's share will be about \$900 million, which it can benefit from after approval," according to a statement by the Finance Ministry.

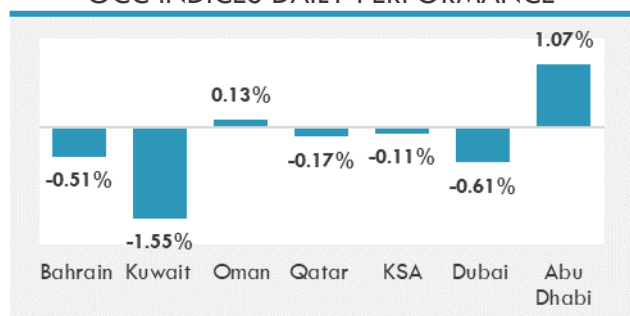
Source: Daily Star, Gulf Business, Mubasher, Bloomberg, Businessnews LB

GCC EQUITY INDICES

	Last Price	Daily %	YTD %
Bahrain	1587.97	-0.51%	6.59%
Kuwait	6386.79	-1.55%	15.16%
Oman	4063.4	0.13%	11.06%
Qatar	10730.68	-0.17%	2.82%
KSA	10984.15	-0.11%	26.41%
Dubai	2810.56	-0.61%	12.78%
Abu Dhabi	6835.43	1.07%	35.48%

MSCI GCC INDEX - 30 DAYS CHART

LOCAL/GCC FOREIGN EXCHANGE

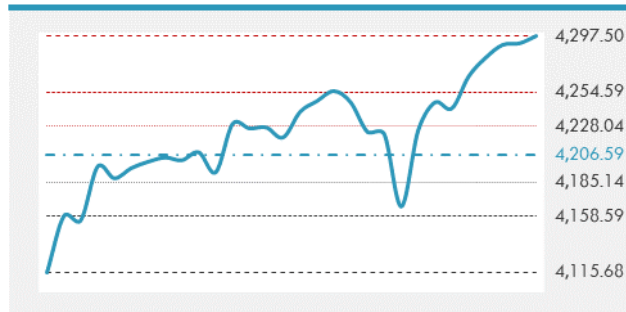
	Cross	Last Price
Lebanese Pound Spot	USD/LBP	1515.5
Bahraini Dinar Spot	USD/BHD	0.37702
Kuwaiti Dinar Spot	USD/KWD	0.3012
Omani Rial Spot	USD/OMR	0.385
Qatari Riyal Spot	USD/QAR	3.6415
Saudi Riyal Spot	USD/SAR	3.7505
UAE Dirham Spot	USD/AED	3.673

GCC INDICES DAILY PERFORMANCE


UNITED STATES EQUITY MARKET INDICES

	Last Price	Daily %	YTD %	Δ10D Vol
Major Indices				
Dow Jones	34502.51	0.00%	12.73%	-0.41%
S&P 500	4297.5	0.00%	14.41%	-0.07%
Nasdaq	14503.95	0.00%	12.54%	-0.08%
Sectors Indices				
Discretionary	1431.82	0.00%	9.92%	0.01%
Staples	721.62	0.00%	3.63%	0.43%
Energy	407.37	0.00%	42.37%	-3.91%
Financials	610.6	0.00%	24.50%	-5.75%
Healthcare	1468.94	0.00%	10.95%	-0.52%
Industrials	866.24	0.00%	15.57%	-2.00%
IT	2594.48	0.00%	13.23%	-0.42%
Materials	517.02	0.00%	13.45%	-4.21%
Com. Services	264.35	0.00%	19.12%	0.03%
Utilities	321.58	0.00%	0.79%	-0.48%
Real Estate	277.41	0.00%	21.72%	0.37%

S&P 500 INDEX - 30 DAYS CHART

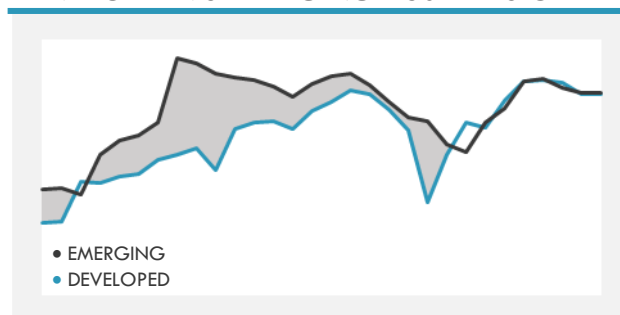
S&P 500 SUPPORT & RESISTANCE


- U.S. stock index futures extended their decline as risks from a highly infectious coronavirus strain cloud confidence in the global recovery.
- European stocks retreated Wednesday as investors balked at risks from a highly infectious coronavirus strain and exited assets that benefit the most from economic re-openings.
- Asian equities fell, on track for a third-straight daily loss amid concerns over the impact of the delta variant and stubbornly high Covid-19 infection rates on the global economic recovery. Technology stocks were the biggest drag on the MSCI Asia Pacific Index.

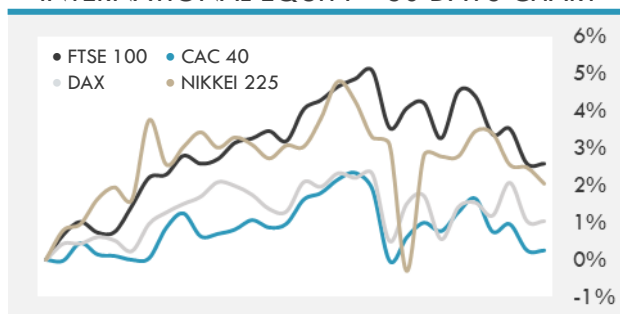
Source: Bloomberg, Financial Times, Reuters

INTERNATIONAL MARKETS INDICES

	Last Price	Daily %	YTD %	Δ10D Vol
World	1758.58	0.00%	11.41%	-0.24%
Developed	3017.23	0.00%	12.16%	-0.18%
Emerging	1374.64	0.00%	6.46%	-0.48%
Frontier	2581.46	0.00%	-0.40%	-2.06%
Europe	150.07	0.00%	13.60%	0.54%
Latin America	2620.49	0.00%	6.88%	-0.02%
Asia Pacific	207.97	0.00%	4.03%	-0.44%

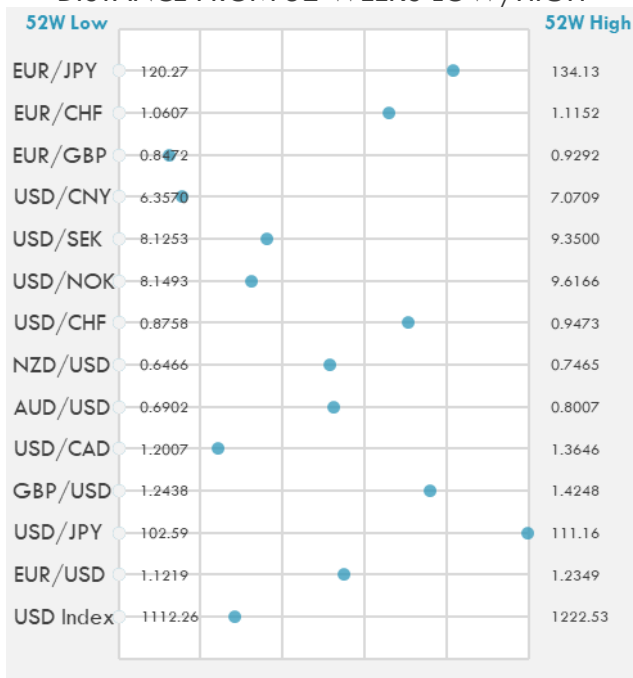
DEVELOPED VS EMERGING - 30 DAYS CHART

INTERNATIONAL EQUITY INDICES

	Last Price	Daily %	YTD %	Δ10D Vol
EuroStoxx 50	4064.3	0.00%	14.40%	0.67%
FTSE 100	7037.47	0.00%	8.93%	0.26%
CAC 40	6507.83	0.00%	17.23%	0.39%
DAX	15531.04	0.00%	13.21%	0.88%
Swiss SMI	11942.72	0.00%	11.58%	0.88%
Nikkei 225	28669.14	-0.43%	4.46%	-0.39%
CSI 300	5235.69	0.22%	0.47%	0.17%

INTERNATIONAL EQUITY - 30 DAYS CHART


FOREIGN EXCHANGE MARKET

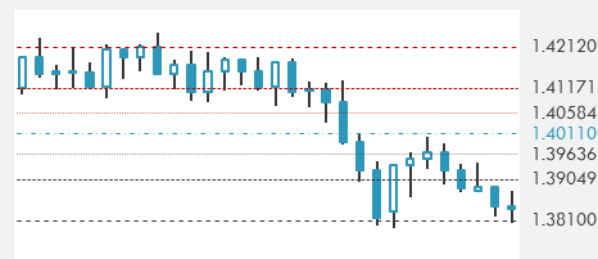
	Last Price	Daily %	Δ10D	Vol 25	ΔRR
Major USD Cross Rate					
USD Index	1143.51	0.12%	-0.50%	-	
EUR/USD	1.1839	-0.16%	-0.36%	-0.165	
USD/JPY	111.13	0.02%	-0.01%	0.175	
GBP/USD	1.3811	-0.14%	-1.40%	-0.315	
USD/CAD	1.2406	0.06%	-1.64%	0.453	
AUD/USD	0.7483	-0.20%	-1.79%	-0.735	
NZD/USD	0.6982	-0.01%	-1.99%	-0.653	
USD/CHF	0.9263	0.14%	-0.54%	0.333	
USD/NOK	8.6263	0.26%	-3.11%	0.973	
USD/SEK	8.5669	0.19%	-0.97%	0.330	
USD/CNY	6.4668	0.15%	0.09%	0.400	
Major EUR Cross Rate					
EUR/GBP	0.85726	0.01%	-0.66%	0.070	
EUR/CHF	1.09664	-0.02%	-0.11%	0.263	
EUR/JPY	131.57	-0.14%	-0.44%	-0.288	

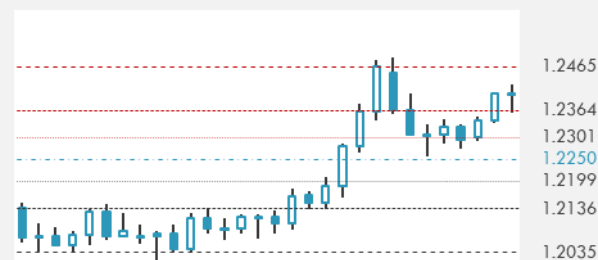
DISTANCE FROM 52 WEEKS LOW/HIGH


- A gauge of the dollar's strength touched a one-week high as traders assessed U.S. data to see if the economy is strong enough for the Federal Reserve to start withdrawing its monetary stimulus. The Yen weakened to its lowest level since March 2020 before paring losses.
- The Canadian dollar rose ahead of April gross domestic product report forecast to show strong year-on-year growth and a report on U.S. private-sector payrolls in June.
- South Korea's won led the drop in emerging Asian currencies after Seoul scrapped a plan to ease movement curbs.

Source: Bloomberg, Financial Times, Reuters

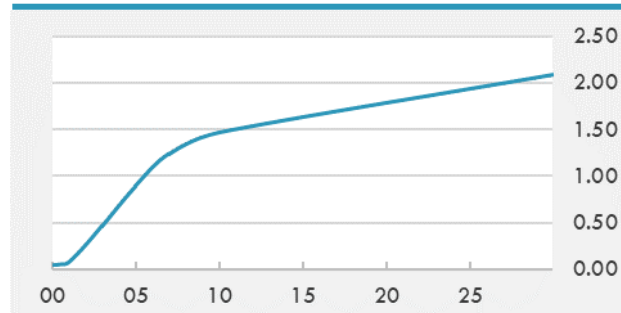
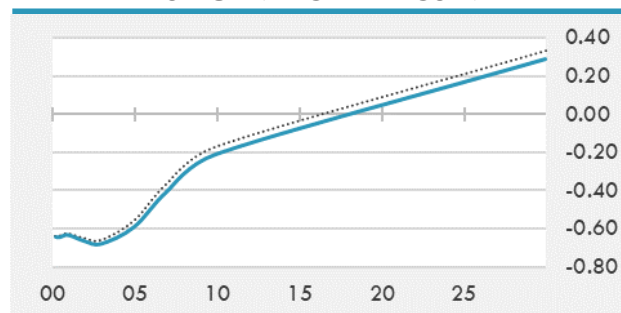
EUR/USD 30 DAYS SUPPORT & RESISTANCE

GBP/USD 30 DAYS SUPPORT & RESISTANCE

USD/JPY 30 DAYS SUPPORT & RESISTANCE

USD/CAD 30 DAYS SUPPORT & RESISTANCE


GLOBAL BOND INDICES

	Yield	ΔYield (in Bps)
Benchmark Indices		
US 10 Years Benchmark	1.468	-0.002
EU 10 Years Benchmark	-0.207	-0.037
UK 10 Years Benchmark	0.716	-0.022
Sovereign Bonds		
US Treasury Bond	0.594	0
Eurozone Sovereign Bond	-0.428	0
Japan Sovereign Bond	-0.104	0
Corporate Bonds		
US Corporate TR	2.042	-0.012
US High Yield Bond TR	3.746	-0.029
EUR Aggregate Corporate TR	0.331	-0.019
EUR High Yield TR	2.968	0.001
USD Emerging Market IG & HY	3.809	0.007

US TREASURIES YIELD CURVE

EUR GENERIC YIELD CURVE


- The Bloomberg Barclays U.S. Treasury Total Return Index has gained 0.6% since the Federal Reserve brought forward its rate hike projections on June 16, the best performance of the world's 30 biggest sovereign debt equivalents.
- Bond auctions in Japan and New Zealand meet strong investor reception, while Treasuries are flat ahead of key U.S. payroll data on Friday.
- Italian and German bonds extend gains and curve flattens further amid a favorable supply outlook for BTPs and month-end extensions.

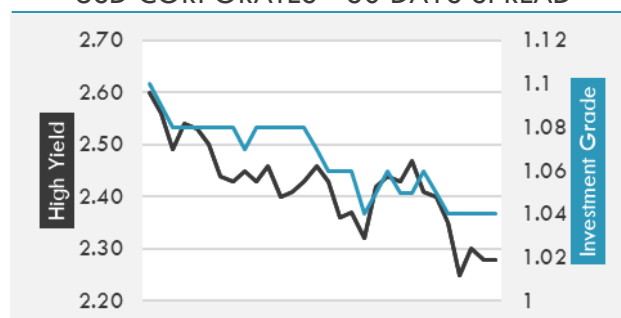
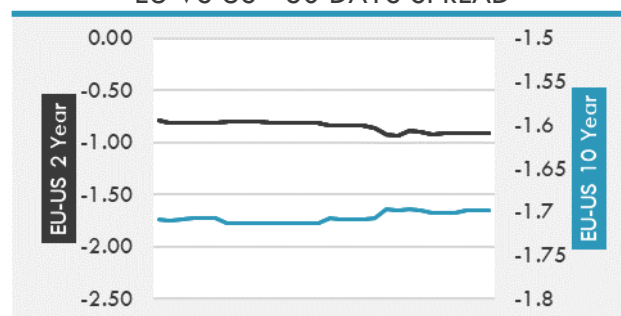
Source: Bloomberg, Financial Times, Economic times, Reuters

OVERNIGHT RATES - SWAPS

	Yield	ΔYield (in Bps)
3M USD LIBOR	0.145	0.000
3M EUR EURIBOR	-0.541	0.000
3M GBP LIBOR	0.080	0.000
3Y USD SWAP	0.571	0.003
5Y USD SWAP	0.965	0.002
10Y USD SWAP	1.443	-0.004
30Y USD SWAP	1.774	-0.003

FIXED INCOME SPREADS

	Spread	ΔSpread (in Bps)
USD 3M vs 10Y Spread	1.422	0.003
USD 2Y vs 10Y Spread	1.217	0.000
USD IG Spread	1.040	0.000
USD HY Spread	2.280	-0.020
EU vs US 10Y Spread	-1.647	0.001
EU vs US 2Y Spread	-0.905	-0.003
EM vs Benchmark Spread	251.700	0.000

USD CORPORATES - 30 DAYS SPREAD

EU VS US - 30 DAYS SPREAD


GLOBAL COMMODITIES MARKET

	Last Price	Daily %
Commodity Index	94.61	0.08%

Energy

WTI Crude Future	73.58	0.15%
Brent Crude Future	74.65	0.04%
NYMEX Gasoline	224.47	0.13%
NYMEX Heat Oil	213.14	0.15%
ICE Gasoil	599.5	0.46%
NYMEX Natural Gas	3.692	1.15%

Precious Metals

Gold Spot \$/Oz	1775.83	0.32%
Silver Spot \$/Oz	26.2114	0.33%
Platinum Spot \$/Oz	1075.13	-0.03%
Palladium Spot \$/Oz	2754.51	-1.05%
Gold Future	1776.1	0.25%
Silver Future	26.34	0.56%
Platinum Future	1071.2	-0.16%
Palladium Future	2751.5	-1.00%

Base Metals

LME Aluminum	2524	0.00%
LME Copper	9375	0.00%
LME Zinc	2975	0.00%
LME Nickel	18214	0.00%
LME Lead	2274	0.00%
LME Tin	31255	0.00%

Agricultural

Corn CBT	593.75	0.89%
Wheat CBT	672.5	-1.03%
Soybeans CBT	1389.25	-0.70%
Bean Meal CBT	380.8	-0.24%
Rough Rice CBT	13.485	0.07%
MDE Palm Oil	3734	3.75%
Soybean CBT	62.28	-0.76%
Coffee ICE	159.75	0.00%
Sugar #11 ICE	17.89	0.00%
Cotton #2 ICE	85.41	0.60%
Cocoa ICE	2389	0.00%
Ethanol CME	2.38	0.00%
Lumber CME	737.4	0.00%
Orange Juice ICE	123.15	0.00%
Live Cattle CME	122.725	0.00%
Feeder Cattle CME	154.625	0.00%
Lean Hogs CME	103.25	0.00%

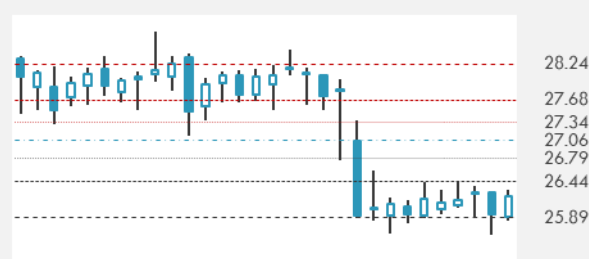
COMMODITY INDEX SUPPORT & RESISTANCE

WTI OIL 30 DAYS SUPPORT & RESISTANCE


- Oil rose toward \$74 a barrel as the market waited for a meeting on Thursday at which OPEC+ will decide on production levels.
- “The last thing Saudi Arabia and the UAE, even Russia, want is \$85 a barrel, much less \$100 a barrel,” Bob McNally, president of Rapidan Energy and a former White House official, said to Bloomberg TV.

Source: Bloomberg, Reuters

GOLD 30 DAYS SUPPORT & RESIENCE

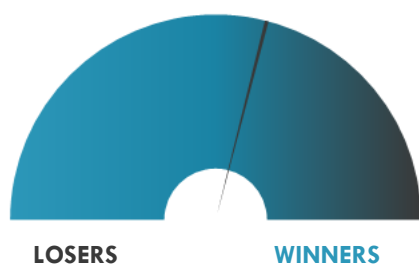
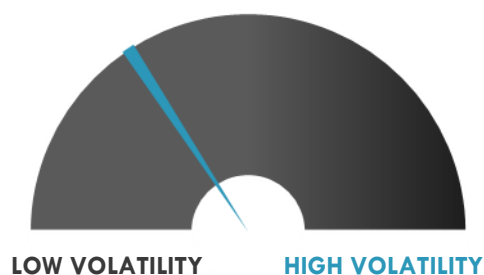
SILVER 30 DAYS SUPPORT & RESISTANCE


TOP 10 WINNERS

	Ticker	Last Price	Daily %
S&P 500 Stocks			
Cabot Oil & Gas Corp	COG	17.46	+7.25%
Advanced Micro Devices	AMD	93.93	+4.93%
CF Industries Holdings	CF	51.45	+4.59%
Devon Energy Corp	DVN	29.19	+4.18%
Xilinx Inc	XLNX	144.64	+3.63%
Mosaic Co/The	MOS	31.91	+3.60%
NOV Inc	NOV	15.32	+3.51%
Gap Inc/The	GPS	33.65	+3.28%
ConocoPhillips	COP	60.9	+3.13%
Tapestry Inc	TPR	43.48	+3.13%

TOP 10 LOSERS

	Ticker	Last Price	Daily %
S&P 500 Stocks			
Hologic Inc	HOLX	66.72	-3.09%
Paycom Software Inc	PAYC	363.47	-2.80%
WW Grainger Inc	GWV	438	-2.30%
Fortinet Inc	FTNT	238.19	-2.08%
Microchip Technology	MCHP	149.74	-2.02%
F5 Networks Inc	FFIV	186.66	-1.99%
Autodesk Inc	ADSK	291.9	-1.96%
MarketAxess Holdings	MKTX	463.59	-1.81%
Realty Income Corp	O	66.74	-1.78%
PulteGroup Inc	PHM	54.57	-1.75%

S&P 500 DISTRIBUTION

S&P VOLATILITY INDEX


- U.S. Well Services +15.8% post-market after saying it committed to buy 60 Power Cubes from Industrial Service Solutions subsidiary AmeriMex to deploy as part of its Clean Fleet technology.
- Shares of CureVac have dropped 8.8% in after-hours trading after the company reported COVID-19 vaccine efficacy of 48% against disease of any severity.
- Shares of Realty Income are down after-hours after starting an underwritten common stock public offering of 7.25M shares.
- Micron shares have reversed after hour losses following a busy fiscal Q3 earnings report that topped estimates with \$7.42B in sales (+36% Y/Y) and \$1.88 EPS.
- Deciphera Pharmaceuticals announces that it has dosed the first patient in the company's early-stage trial of DCC-3116 in patients with advanced or metastatic tumors with a mutant RAS or RAF gene.
- 1stdibs.com ended the day with a monster gain of 40.8%. Shares traded as high as \$35.30 to mark a post-IPO high. The online antiques platform raised \$115M after pricing its IPO at \$20 share.
- Intellia Therapeutics (+7.7%) has gained more than 80.0% since the company joined Regeneron Pharmaceuticals over the weekend to unveil the first-ever clinical data to support the safety and efficacy of in-vivo CRISPR genome editing in humans.
- Advertising-verification firm Integral Ad Sciences has faded an earlier rally and was up about 6.8% on its first day of trading following its IPO. The company is now valued at about \$2.9B.

KEY ECONOMIC INDICATORS

Country	Event	Surv (M)	Actual	Prior	Time
Australia	Trade Balance	1.05E+10	9.68E+09	8.03E+09	4:30
China	Caixin China PMI Mfg	51.9	51.3	52	4:45
Eurozone	Markit Eurozone Manufacturing PMI	63.1	--	63.1	11:00
France	Markit France Manufacturing PMI	58.6	--	58.6	10:50
Germany	Markit/BME Germany Manufacturing PMI	64.9	--	64.9	10:55
Greece	Markit Greece Manufacturing PMI	--	--	58	11:00
Ireland	AIB Ireland PMI Mfg	--	64	64.1	3:01
Italy	Markit Italy Manufacturing PMI	62.2	--	62.3	10:45
Japan	Jibun Bank Japan PMI Mfg	--	52.4	51.5	3:30
Japan	Tankan Large Mfg Index	16	14	5	2:50
Japan	Tankan Large All Industry Capex	7.20%	9.60%	3.00%	2:50
Japan	Tankan Large Mfg Outlook	18	13	4	2:50
Japan	Tankan Large Non-Mfg Index	3	1	-1	2:50
Japan	Tankan Large Non-Mfg Outlook	8	3	-1	2:50
Netherlands	NEVI Netherlands Manufacturing PMI	68.8	--	69.4	10:00
Spain	Markit Spain Manufacturing PMI	59.6	--	59.4	10:15
United Kingdom	Markit UK PMI Manufacturing SA	64.2	--	64.2	11:30
United States	Initial Jobless Claims	388000	--	411000	15:30
United States	ISM Manufacturing	60.9	--	61.2	17:00
United States	Markit US Manufacturing PMI	62.6	--	62.6	16:45

Source: Bloomberg

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