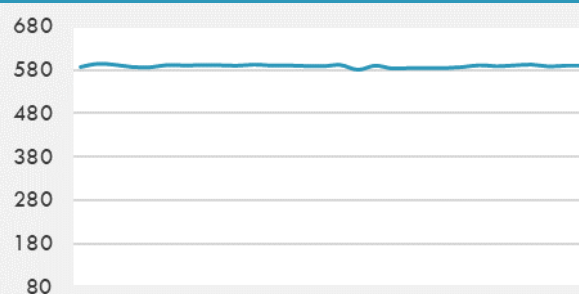
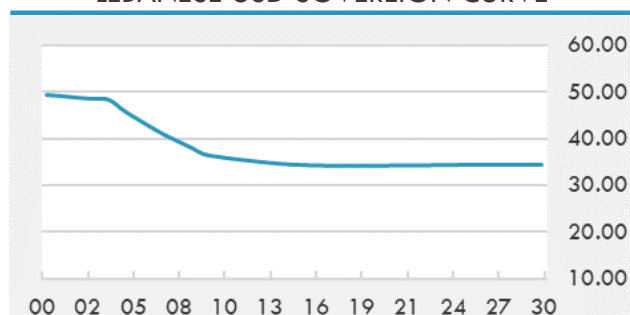


BEIRUT STOCK EXCHANGE

	Last	Daily %	YTD %	Dividend %
MSCI Lebanon	589.67	0.32%	34.71%	
Development and Reconstruction				
Solidere A	24.87	0.24%	34.43%	
Solidere B	24.79	0.57%	35.54%	
Banking				
Audi Listed	2.19	0.00%	79.51%	
BLC Listed	0.93	0.00%	0.00%	
BOB Listed	17.8	0.00%	0.00%	
Byblos Listed	0.93	1.09%	75.47%	
BEMO Listed	1.2	0.00%	0.00%	
BLOM Listed	3.38	0.00%	63.29%	
Trading				
RYMCO	3.19	0.00%	0.00%	
Industrial				
Holcim	17	0.00%	17.24%	
Ciments Blancs	4.5	0.00%	9.76%	

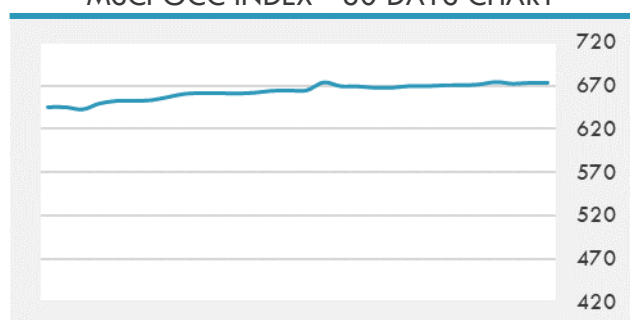
MSCI LEBANON INDEX - 30 DAYS CHART

LEBANESE USD SOVEREIGN CURVE


- The International Monetary Fund (IMF) said it does not see the need for Lebanon to implement a capital control law without subsidy or appropriate fiscal and exchange rate policies. Gerry Rice, spokesperson for the IMF, said a capital control law that Parliament is nearly done drafting should be part of a broader package of reforms and appropriate fiscal monetary measures. "We don't see the need to implement a capital control law. No, especially without the support of appropriate fiscal monetary and exchange rate policies," he said.

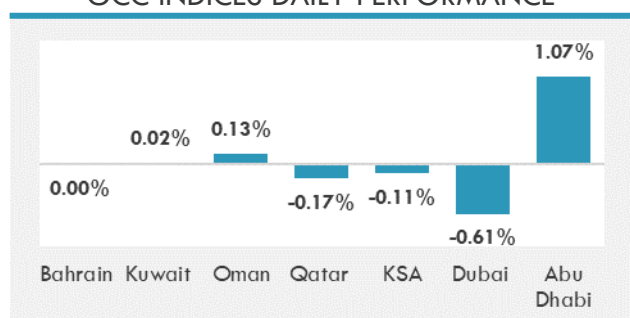
Source: Daily Star, Gulf Business, Mubasher, Bloomberg, Businessnews LB

GCC EQUITY INDICES

	Last Price	Daily %	YTD %
Bahrain	1587.91	0.00%	6.59%
Kuwait	6388.03	0.02%	15.18%
Oman	4063.4	0.13%	11.49%
Qatar	10730.68	-0.17%	3.56%
KSA	10984.15	-0.11%	26.35%
Dubai	2810.56	-0.61%	13.03%
Abu Dhabi	6835.43	1.07%	36.75%

MSCI GCC INDEX - 30 DAYS CHART

LOCAL/GCC FOREIGN EXCHANGE

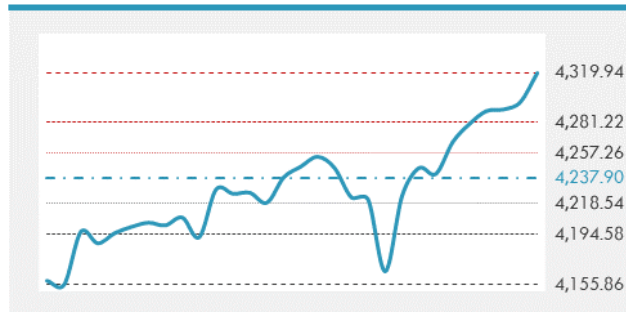
	Cross	Last Price
Lebanese Pound Spot	USD/LBP	1515.5
Bahraini Dinar Spot	USD/BHD	0.37701
Kuwaiti Dinar Spot	USD/KWD	0.3012
Omani Rial Spot	USD/OMR	0.385
Qatari Riyal Spot	USD/QAR	3.6415
Saudi Riyal Spot	USD/SAR	3.7505
UAE Dirham Spot	USD/AED	3.673

GCC INDICES DAILY PERFORMANCE


UNITED STATES EQUITY MARKET INDICES

	Last Price	Daily %	YTD %	Δ10D Vol
Major Indices				
Dow Jones	34633.53	0.00%	13.16%	-4.62%
S&P 500	4319.94	0.00%	15.01%	-4.49%
Nasdaq	14522.38	0.00%	12.68%	-2.99%
Sectors Indices				
Discretionary	1438.01	0.00%	10.40%	-1.82%
Staples	719.58	0.00%	3.34%	-4.34%
Energy	414.36	0.00%	44.81%	-4.37%
Financials	615.32	0.00%	25.47%	-7.11%
Healthcare	1482.54	0.00%	11.97%	-2.70%
Industrials	871.58	0.00%	16.28%	-2.64%
IT	2597.15	0.00%	13.35%	-2.83%
Materials	519.88	0.00%	14.08%	-3.80%
Com. Services	266.68	0.00%	20.17%	-2.46%
Utilities	325.22	0.00%	1.93%	-3.97%
Real Estate	278.28	0.00%	22.11%	-2.43%

S&P 500 INDEX - 30 DAYS CHART

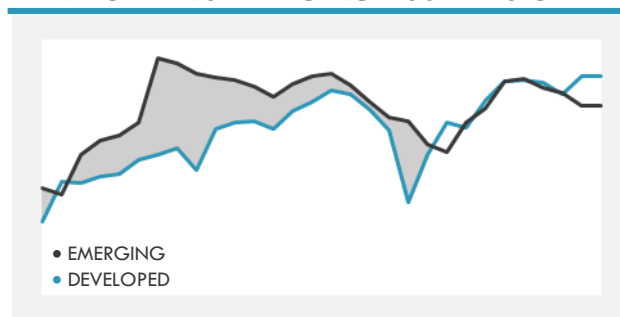
S&P 500 SUPPORT & RESISTANCE


- U.S. equity futures were mixed as traders weighed concerns linked to Covid-19 variants and awaited the payrolls report due Friday.
- European equities edged higher on Thursday as a gain in the oil price and optimism over summer travel outweighed a rotation out of pricier technology shares.
- Asian equities fell, led by a slump in Chinese stocks following the Communist Party's 100th anniversary celebrations.

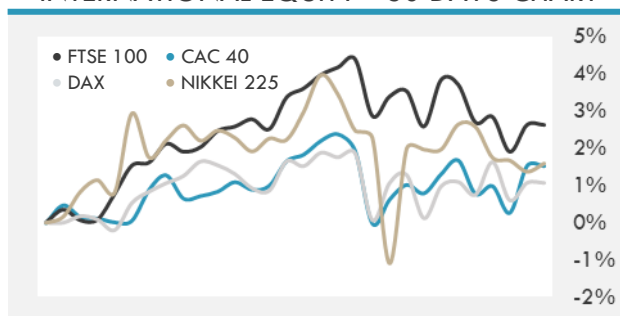
Source: Bloomberg, Financial Times, Reuters

INTERNATIONAL MARKETS INDICES

	Last Price	Daily %	YTD %	Δ10D Vol
World	1763.09	0.00%	11.69%	-4.40%
Developed	3028.2	0.00%	12.57%	-4.73%
Emerging	1368.22	0.00%	5.96%	0.43%
Frontier	2584.36	0.00%	-0.29%	-0.87%
Europe	150.96	0.00%	14.28%	-2.96%
Latin America	2599.93	0.00%	6.04%	0.59%
Asia Pacific	206.72	0.00%	3.40%	0.32%

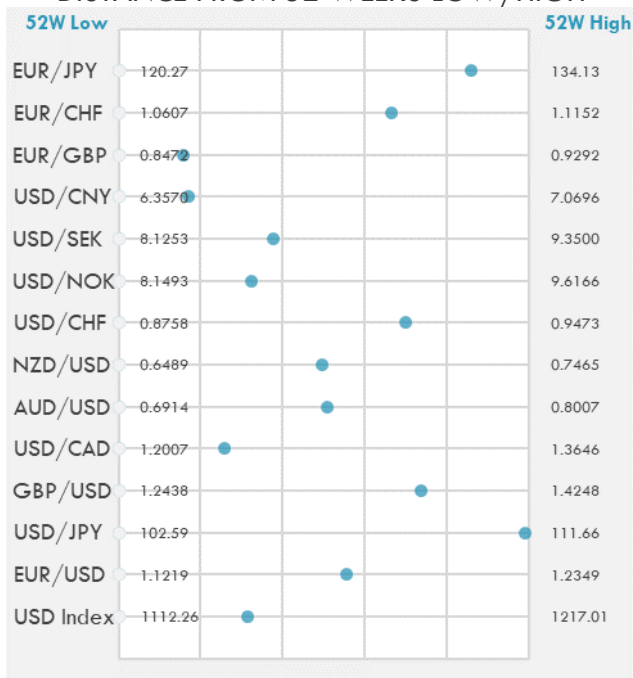
DEVELOPED VS EMERGING - 30 DAYS CHART

INTERNATIONAL EQUITY INDICES

	Last Price	Daily %	YTD %	Δ10D Vol
EuroStoxx 50	4078.89	0.00%	14.81%	-2.91%
FTSE 100	7125.16	0.00%	10.29%	-2.80%
CAC 40	6553.82	0.00%	18.06%	-1.24%
DAX	15603.81	0.00%	13.74%	-3.27%
Swiss SMI	11977.03	0.00%	11.90%	-0.46%
Nikkei 225	28768.98	0.22%	4.83%	0.02%
CSI 300	5095.42	-2.57%	-2.22%	-0.05%

INTERNATIONAL EQUITY - 30 DAYS CHART


FOREIGN EXCHANGE MARKET

	Last Price	Daily %	Δ10D	Vol 25	ΔRR
Major USD Cross Rate					
USD Index	1145.05	-0.03%	-0.96%	-	
EUR/USD	1.1847	-0.03%	-1.33%	-0.165	
USD/JPY	111.58	0.04%	0.00%	0.240	
GBP/USD	1.3773	0.04%	-2.99%	-0.383	
USD/CAD	1.2429	-0.06%	-1.90%	0.493	
AUD/USD	0.747	0.00%	-1.67%	-0.760	
NZD/USD	0.6972	-0.03%	-1.28%	-0.683	
USD/CHF	0.9259	0.04%	-1.20%	0.315	
USD/NOK	8.6245	-0.02%	-2.62%	1.040	
USD/SEK	8.5859	0.12%	-2.44%	0.355	
USD/CNY	6.4775	0.13%	-0.16%	0.250	
Major EUR Cross Rate					
EUR/GBP	0.86014	-0.08%	-0.77%	0.095	
EUR/CHF	1.09692	0.00%	-0.06%	0.293	
EUR/JPY	132.18	0.02%	-0.61%	-0.385	

DISTANCE FROM 52 WEEKS LOW/HIGH


- A gauge of the dollar held near a two-week high as better-than-expected U.S. economic data this week boosted expectations for Friday's nonfarm payroll numbers.
- The won drops for a second day as South Korea reports the biggest daily number of coronavirus cases in six months.
- The yen is holding near a 15-month low before monthly U.S. payroll data that may provide a clearer guide as to when the Fed will start its tapering process.
- The Aussie heads for a weekly decline as better-than-expected U.S. data boosts the greenback.

Source: Bloomberg, Financial Times, Reuters

EUR/USD 30 DAYS SUPPORT & RESISTANCE

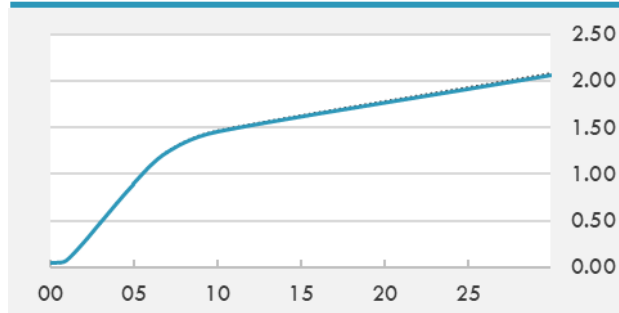
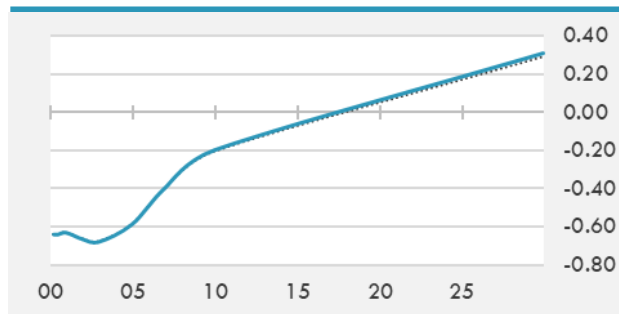
GBP/USD 30 DAYS SUPPORT & RESISTANCE

USD/JPY 30 DAYS SUPPORT & RESISTANCE

USD/CAD 30 DAYS SUPPORT & RESISTANCE


GLOBAL BOND INDICES

	Yield	ΔYield (in Bps)
Benchmark Indices		
US 10 Years Benchmark	1.4578	-0.010
EU 10 Years Benchmark	-0.201	0.006
UK 10 Years Benchmark	0.73	0.014
Sovereign Bonds		
US Treasury Bond	0.594	0
Eurozone Sovereign Bond	-0.428	0
Japan Sovereign Bond	-0.104	0
Corporate Bonds		
US Corporate TR	2.064	0.022
US High Yield Bond TR	3.718	-0.027
EUR Aggregate Corporate TR	0.335	0.005
EUR High Yield TR	2.977	0.009
USD Emerging Market IG & HY	3.824	0.015

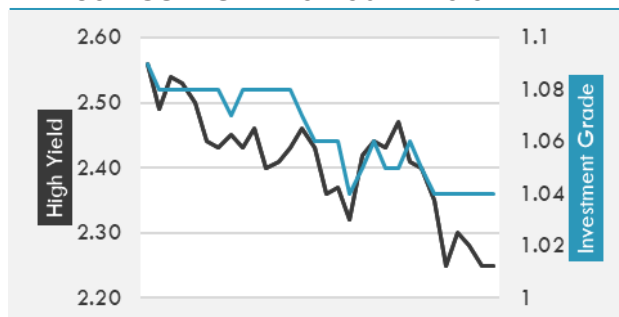
US TREASURIES YIELD CURVE

EUR GENERIC YIELD CURVE


- An uninspiring session saw Treasuries catch an early bid then unwind gains during U.S. afternoon, leaving the curve flatter with long-end yields remaining slightly richer on the day.
- Australian and New Zealand yield curves bull flatten following a rally in Treasuries.
- Italian bonds led peripheral outperformance over euro-area peers amid demand for carry trades, leaving the BTP-bund spread poised to close at the lowest since April 8.

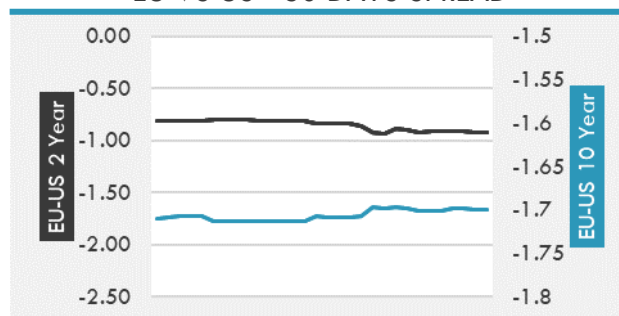
Source: Bloomberg, Financial Times, Economic times, Reuters

OVERNIGHT RATES - SWAPS

	Yield	ΔYield (in Bps)
3M USD LIBOR	0.146	0.000
3M EUR EURIBOR	-0.542	0.000
3M GBP LIBOR	0.078	0.000
3Y USD SWAP	0.591	0.020
5Y USD SWAP	0.976	0.011
10Y USD SWAP	1.442	-0.001
30Y USD SWAP	1.756	-0.018

USD CORPORATES - 30 DAYS SPREAD

FIXED INCOME SPREADS

	Spread	ΔSpread (in Bps)
USD 3M vs 10Y Spread	1.407	-0.015
USD 2Y vs 10Y Spread	1.201	-0.016
USD IG Spread	1.040	0.000
USD HY Spread	2.250	-0.030
EU vs US 10Y Spread	-1.665	-0.019
EU vs US 2Y Spread	-0.921	-0.016
EM vs Benchmark Spread	255.800	2.100

EU VS US - 30 DAYS SPREAD


GLOBAL COMMODITIES MARKET

	Last Price	Daily %
Commodity Index	94.86	0.18%

Energy

WTI Crude Future	75.28	0.07%
Brent Crude Future	75.72	-0.16%
NYMEX Gasoline	226.63	-0.06%
NYMEX Heat Oil	214.92	-0.32%
ICE Gasoil	605.75	-0.04%
NYMEX Natural Gas	3.668	0.19%

Precious Metals

Gold Spot \$/Oz	1778.6	0.10%
Silver Spot \$/Oz	26.0787	0.17%
Platinum Spot \$/Oz	1092.86	0.56%
Palladium Spot \$/Oz	2766.45	-0.02%
Gold Future	1778.8	0.11%
Silver Future	26.185	0.33%
Platinum Future	1090	0.84%
Palladium Future	2770.5	0.06%

Base Metals

LME Aluminum	2512	0.00%
LME Copper	9322	0.00%
LME Zinc	2939	0.00%
LME Nickel	18105	0.00%
LME Lead	2269	0.00%
LME Tin	31294	0.00%

Agricultural

Corn CBT	592.5	0.59%
Wheat CBT	670.5	0.75%
Soybeans CBT	1402.75	0.52%
Bean Meal CBT	388.9	0.05%
Rough Rice CBT	13.44	-0.19%
MDE Palm Oil	3735	0.67%
Soybean CBT	62.31	1.33%
Coffee ICE	156.4	0.00%
Sugar #11 ICE	17.94	0.00%
Cotton #2 ICE	85.9	0.00%
Cocoa ICE	2354	0.00%
Ethanol CME	2.38	0.00%
Lumber CME	764.3	0.00%
Orange Juice ICE	127.15	0.00%
Live Cattle CME	123.575	0.00%
Feeder Cattle CME	156.325	0.00%
Lean Hogs CME	100.3	0.00%

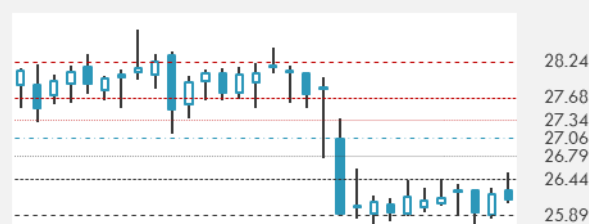
COMMODITY INDEX SUPPORT & RESISTANCE

WTI OIL 30 DAYS SUPPORT & RESISTANCE


- The OPEC+ alliance descended into bitter infighting after a key member blocked a deal at the last minute, forcing the group to postpone its meeting and casting doubt on an agreement that could ease a surge in oil prices.
- Gold steadies as traders weigh Fed outlook Before U.S. jobs data.

Source: Bloomberg, Reuters

GOLD 30 DAYS SUPPORT & RESISTANCE

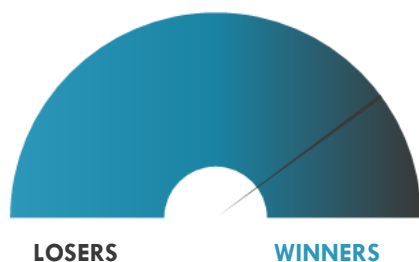
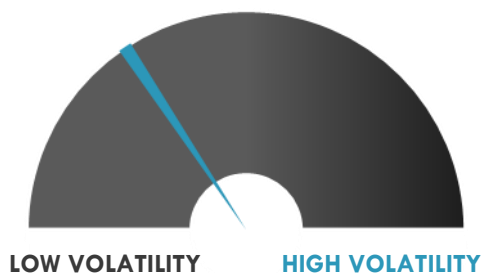
SILVER 30 DAYS SUPPORT & RESISTANCE


TOP 10 WINNERS

	Ticker	Last Price	Daily %
S&P 500 Stocks			
Diamondback Energy	FANG	99.6	+6.08%
Occidental Petroleum	OXY	32.86	+5.08%
Marathon Oil Corp	MRO	14.17	+4.04%
DXC Technology Co	DXC	40.39	+3.72%
Schlumberger NV	SLB	33.07	+3.31%
ConocoPhillips	COP	62.88	+3.25%
Viatrix Inc	VTRS	14.75	+3.22%
EOG Resources Inc	EOG	85.99	+3.06%
Pioneer Natural Res.	PXD	167.4	+3.00%
Halliburton Co	HAL	23.8	+2.94%

TOP 10 LOSERS

	Ticker	Last Price	Daily %
S&P 500 Stocks			
Walgreens Boots	WBA	48.71	-7.41%
Micron Technology Inc	MU	80.11	-5.73%
KLA Corp	KLAC	311.74	-3.85%
Teradyne Inc	TER	129.38	-3.42%
Applied Materials Inc	AMAT	137.95	-3.12%
Etsy Inc	ETSY	199.51	-3.08%
Lam Research Corp	LRCX	633.07	-2.71%
Tapestry Inc	TPR	42.49	-2.28%
Maxim Integrated Prod	MXIM	103.19	-2.06%
Xilinx Inc	XLNX	141.81	-1.96%

S&P 500 DISTRIBUTION

S&P VOLATILITY INDEX


- Virgin Galactic Holdings has jumped 21.3% after hours as it says it's looking to launch founder Sir Richard Branson into space on July 11.
- Cerence is up 7.7% postmarket on the word that it's moving into the S&P MidCap 400 index. That's precipitated by the acquisition of Boston Private Financial Holdings by SVB Financial Group, which leaves a spot open in the SmallCap 600.
- Medical technology company BioSig Technologies has announced an underwritten public offering of its common stock. Terms of the offering were not disclosed.
- HC2 Holdings rose +5.20% to \$4.25 after-hours amid the announcement that the company completed the sale of its insurance segment to Continental General Holdings LLC, an entity controlled by Michael Gorzynski, for \$90M.
- Chicken Soup for the Soul Entertainment trades 3.8% down after-hours on planning to offer and sell shares in an underwritten public offering; underwriters granted 30-day option to purchase up to an additional 15% of shares.
- Subaru reports 20.5% growth to 42,877 units in June. Q2 sales up 20.3% to 321,520 units.
- Kia Motors America reports sales growth of 43.1% to 68,486 units. YTD sales up 43.7% to 378,511 units.
- ConocoPhillips (+3.4%) is reiterated with Buy ratings at Goldman Sachs and Wells Fargo, praising the company's focus on shareholder returns and improving return on capital as outlined yesterday at its Investor Day.

KEY ECONOMIC INDICATORS

Country	Event	Surv (M)	Actual	Prior	Time
Canada	Markit Canada Manufacturing PMI	--	--	57	16:30
Canada	Building Permits MoM	0.20%	--	-0.50%	15:30
Canada	Int'l Merchandise Trade	4.40E+08	--	5.90E+08	15:30
Canada	MLI Leading Indicator MoM	--	--	1.20%	15:30
Eurozone	PPI YoY	9.60%	--	7.60%	12:00
France	Budget Balance YTD	--	--	-9.14E+10	9:45
Ireland	Live Register Level	--	--	174200	13:00
Ireland	Live Register Monthly Change	--	--	-6000	13:00
Japan	Monetary Base YoY	--	19.10%	22.40%	2:50
Spain	Unemployment Change	-110000	--	-129400	10:00
United States	Change in Nonfarm Payrolls	720000	--	559000	15:30
United States	Durable Goods Orders	2.30%	--	2.30%	17:00
United States	Unemployment Rate	5.60%	--	5.80%	15:30
United States	Factory Orders	1.60%	--	-0.60%	17:00
United States	Trade Balance	-7.13E+10	--	-6.89E+10	15:30
United States	Durables Ex Transportation	0.30%	--	0.30%	17:00
United States	Factory Orders Ex Trans	--	--	0.50%	17:00
United States	Change in Manufact. Payrolls	25000	--	23000	15:30
United States	Cap Goods Orders Nondef Ex Air	-0.10%	--	-0.10%	17:00
United States	Cap Goods Ship Nondef Ex Air	--	--	0.90%	17:00

Source: Bloomberg

Banque BEMO sal

Head Office - Private and Corporate Banking

Elias Sarkis Ave., Bemo Bldg , Ashrafieh - Lebanon
Tel: +961 1 200 505 Fax: +961 1 217 860

Research & Development research@bemobank.com

Elias Sarkis Ave., Bemo Bldg , Ashrafieh - Lebanon
Tel: +961 1 200 505 Fax: +961 1 217 860

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