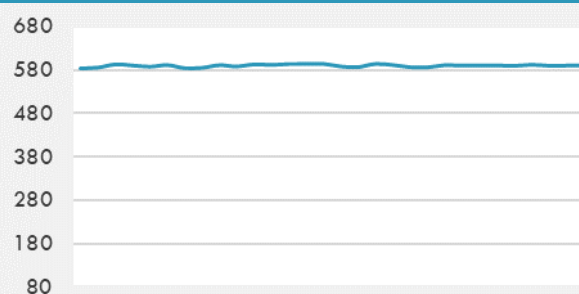
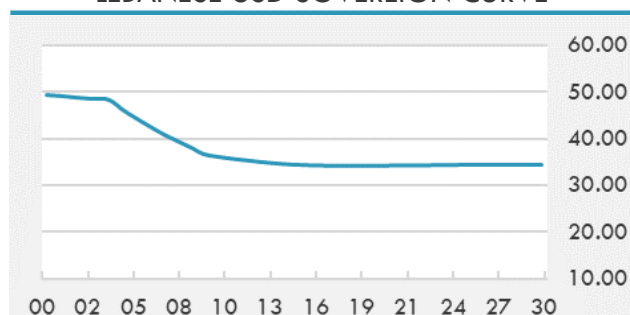


**BEIRUT STOCK EXCHANGE**

	Last	Daily %	YTD %	Dividend %
MSCI Lebanon	590.11	0.04%	34.81%	
<b>Development and Reconstruction</b>				
Solidere A	24.93	0.28%	34.76%	
Solidere B	24.68	-0.72%	34.94%	
<b>Banking</b>				
Audi Listed	2.22	0.00%	81.97%	
BLC Listed	0.93	0.00%	0.00%	
BOB Listed	17.8	0.00%	0.00%	
Byblos Listed	0.93	0.00%	75.47%	
BEMO Listed	1.2	0.00%	0.00%	
BLOM Listed	3.3	4.43%	59.42%	
<b>Trading</b>				
RYMCO	3.19	0.00%	0.00%	
<b>Industrial</b>				
Holcim	18.01	-10.00%	24.21%	
Ciments Blancs	4.5	0.00%	9.76%	

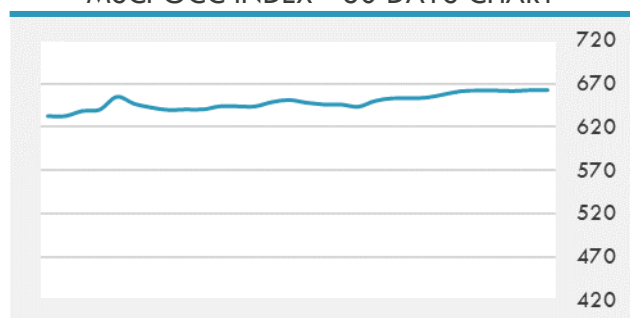
**MSCI LEBANON INDEX - 30 DAYS CHART**

**LEBANESE USD SOVEREIGN CURVE**


- The Central Bank on Tuesday ordered all Lebanese commercial banks to allow their customers with foreign currency accounts before October 30, 2019, to withdraw \$400 in fresh dollars and the equivalent of \$400 in Lebanese pounds at the rate of BDL's platform starting from July 1, according to Circular 158. The maximum total withdrawal for each account over the next five years should not exceed \$50,000. This also applies to joint accounts. If the customer wants to benefit from the BDL's decision, then he or she must open a Special Sub Account at the bank without having to pay any commissions or fees to the lenders.

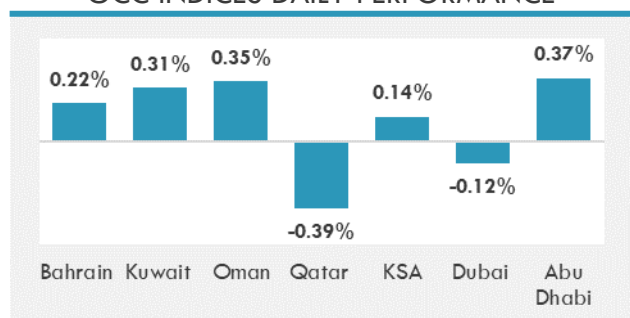
Source: Daily Star, Gulf Business, Mubasher, Bloomberg, Businessnews LB

**GCC EQUITY INDICES**

	Last Price	Daily %	YTD %
Bahrain	1540.72	0.22%	3.42%
Kuwait	6290.25	0.31%	13.42%
Oman	3981.02	0.35%	8.81%
Qatar	10666.76	-0.39%	2.21%
KSA	10735.39	0.14%	23.54%
Dubai	2835.5	-0.12%	13.79%
Abu Dhabi	6670.65	0.37%	32.21%

**MSCI GCC INDEX - 30 DAYS CHART**

**LOCAL/GCC FOREIGN EXCHANGE**

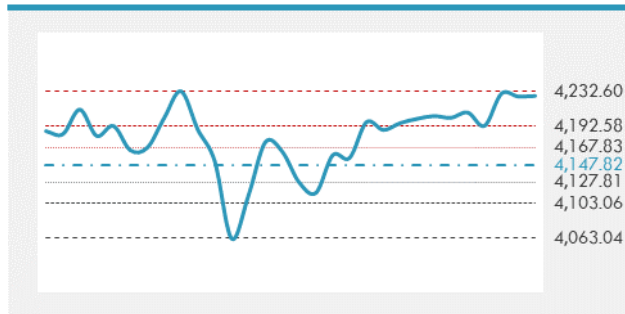
	Cross	Last Price
Lebanese Pound Spot	USD/LBP	1515.5
Bahraini Dinar Spot	USD/BHD	0.37696
Kuwaiti Dinar Spot	USD/KWD	0.30075
Omani Rial Spot	USD/OMR	0.38501
Qatari Riyal Spot	USD/QAR	3.6417
Saudi Riyal Spot	USD/SAR	3.7504
UAE Dirham Spot	USD/AED	3.673

**GCC INDICES DAILY PERFORMANCE**


**UNITED STATES EQUITY MARKET INDICES**

	Last Price	Daily %	YTD %	Δ10D Vol
<b>Major Indices</b>				
Dow Jones	34599.82	0.00%	13.05%	-0.27%
S&P 500	4227.26	0.00%	12.54%	-0.26%
Nasdaq	13924.91	0.00%	8.04%	-0.06%
<b>Sectors Indices</b>				
Discretionary	1378.83	0.00%	5.86%	1.10%
Staples	725.16	0.00%	4.14%	1.59%
Energy	417.89	0.00%	46.04%	-5.42%
Financials	632.49	0.00%	28.97%	-2.04%
Healthcare	1420.48	0.00%	7.29%	0.03%
Industrials	884.52	0.00%	18.01%	-0.26%
IT	2455.77	0.00%	7.18%	0.01%
Materials	544.71	0.00%	19.53%	-0.83%
Com. Services	259.45	0.00%	16.91%	0.25%
Utilities	328.02	0.00%	2.81%	-0.91%
Real Estate	282.16	0.00%	23.81%	-0.09%

**S&P 500 INDEX - 30 DAYS CHART**

**S&P 500 SUPPORT & RESISTANCE**


- U.S. stock-index futures fluctuated near record highs. European stocks eked out a gain, climbing to a third straight historical high as mixed economic data signaled room for soft monetary policy and further recovery without overheating.
- Asian equities slipped for a second day, weighed down by losses in technology and financial shares, as the market monitored inflation data for signals on potential central bank actions.

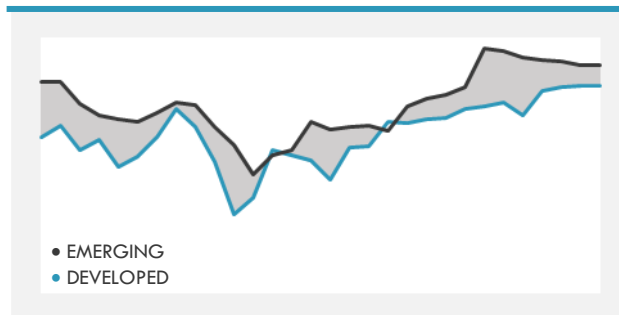
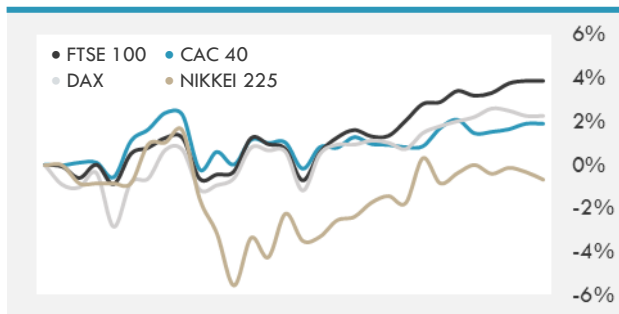
Source: Bloomberg, Financial Times, Reuters

**INTERNATIONAL MARKETS INDICES**

	Last Price	Daily %	YTD %	Δ10D Vol
World	1751.19	0.00%	10.94%	0.07%
Developed	3001.83	0.00%	11.59%	0.03%
Emerging	1377.43	0.00%	6.67%	0.31%
Frontier	2592.15	0.00%	0.01%	0.23%
Europe	150.28	0.00%	13.76%	-0.07%
Latin America	2672.06	0.00%	8.99%	2.62%
Asia Pacific	209.91	0.00%	5.00%	0.25%

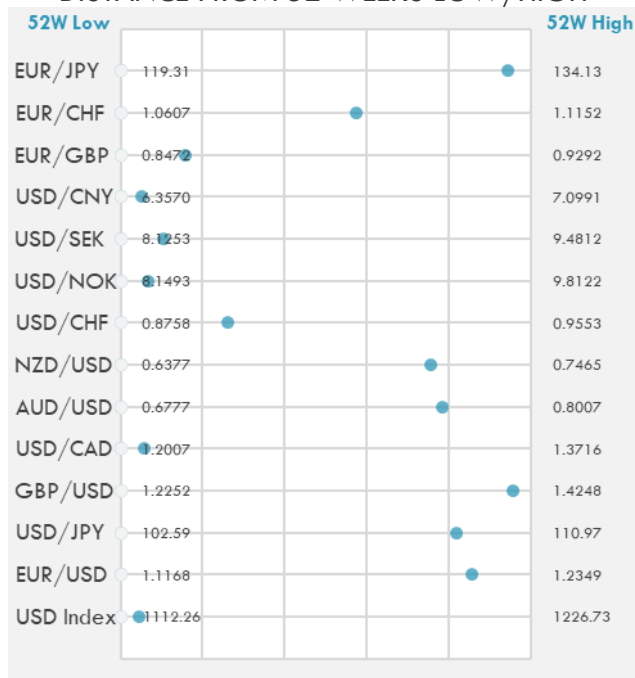
**INTERNATIONAL EQUITY INDICES**

	Last Price	Daily %	YTD %	Δ10D Vol
EuroStoxx 50	4096.01	0.00%	15.29%	-0.07%
FTSE 100	7095.09	0.00%	9.82%	-0.29%
CAC 40	6551.01	0.00%	18.01%	-0.09%
DAX	15640.6	0.00%	14.01%	0.18%
Swiss SMI	11656.89	0.00%	8.91%	0.00%
Nikkei 225	28861.95	-0.35%	5.17%	0.11%
CSI 300	5243.13	0.21%	0.61%	0.98%

**DEVELOPED VS EMERGING - 30 DAYS CHART**

**INTERNATIONAL EQUITY - 30 DAYS CHART**


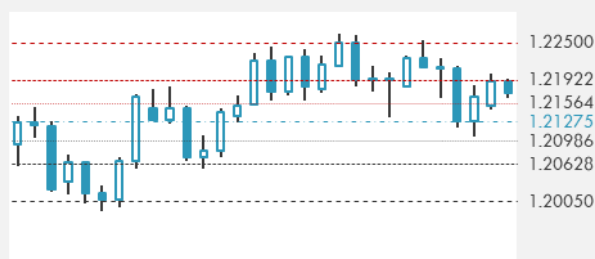
**FOREIGN EXCHANGE MARKET**

	Last Price	Daily %	Δ10D	Vol 25	ΔRR
<b>Major USD Cross Rate</b>					
USD Index	1117.32	-0.06%	0.01%	-	
EUR/USD	1.218	0.06%	0.02%	-0.013	
USD/JPY	109.46	-0.04%	-0.91%	0.008	
GBP/USD	1.4159	0.01%	-1.21%	-0.225	
USD/CAD	1.2107	-0.03%	-0.81%	0.353	
AUD/USD	0.774	-0.03%	-0.01%	-0.338	
NZD/USD	0.7198	-0.03%	-0.11%	-0.218	
USD/CHF	0.8966	-0.02%	-0.07%	0.028	
USD/NOK	8.2599	-0.11%	-0.06%	1.028	
USD/SEK	8.2661	-0.04%	-0.46%	0.353	
USD/CNY	6.3951	-0.08%	-0.04%	0.400	
<b>Major EUR Cross Rate</b>					
EUR/GBP	0.86023	0.03%	-1.56%	0.273	
EUR/CHF	1.09205	0.03%	-0.03%	0.290	
EUR/JPY	133.32	0.02%	-1.89%	-0.105	

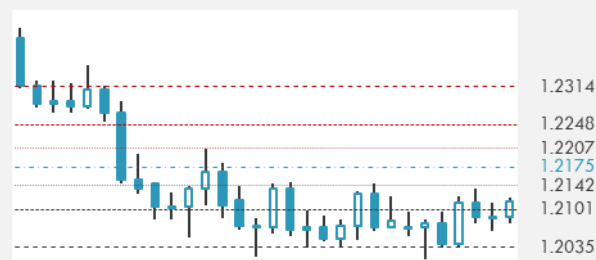
**DISTANCE FROM 52 WEEKS LOW/HIGH**


- The dollar declined against all its Group-of-10 peers in muted trading as investors awaited U.S. inflation data due Thursday for clues when the Federal Reserve will start rolling back its bond-buying program.
- The Norwegian krone tracked an advance in crude prices while the Australian and New Zealand dollars were the least resilient among G-10 currencies.
- The South Korean won fell while Thailand's baht rose in mixed trading among emerging Asian currencies.

Source: Bloomberg, Financial Times, Reuters

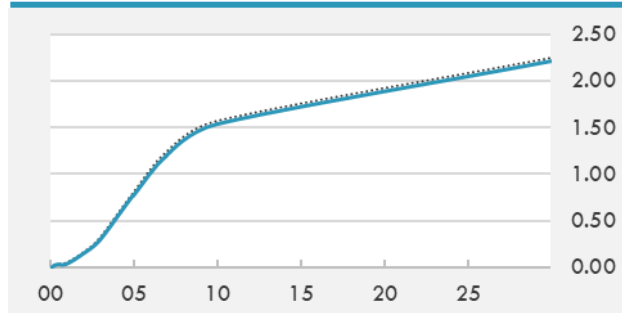
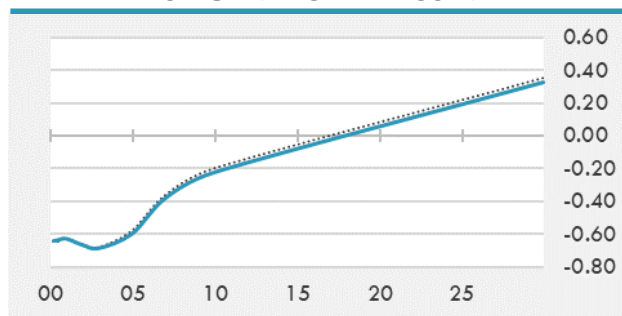
**EUR/USD 30 DAYS SUPPORT & RESISTANCE**

**GBP/USD 30 DAYS SUPPORT & RESISTANCE**

**USD/JPY 30 DAYS SUPPORT & RESISTANCE**

**USD/CAD 30 DAYS SUPPORT & RESISTANCE**


**GLOBAL BOND INDICES**

	Yield	ΔYield (in Bps)
<b>Benchmark Indices</b>		
US 10 Years Benchmark	1.5331	-0.036
EU 10 Years Benchmark	-0.224	-0.026
UK 10 Years Benchmark	0.77	-0.036
<b>Sovereign Bonds</b>		
US Treasury Bond	0.594	0
Eurozone Sovereign Bond	-0.428	0
Japan Sovereign Bond	-0.104	0
<b>Corporate Bonds</b>		
US Corporate TR	2.095	-0.023
US High Yield Bond TR	3.942	-0.015
EUR Aggregate Corporate TR	0.338	-0.014
EUR High Yield TR	2.952	-0.032
USD Emerging Market IG & HY	3.776	-0.032

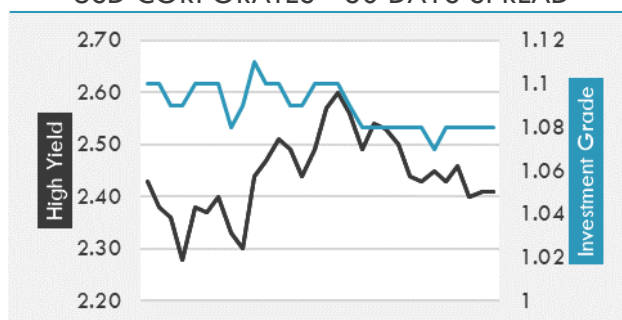
**US TREASURIES YIELD CURVE**

**EUR GENERIC YIELD CURVE**


- Treasury futures were calm and curve flattened after a block buy in the long-end.
- N.Z. bonds rallied as the debt office went light on new 2032 syndication, spurring secondary market demand. Aussie bond squeeze continues into 2031 tap, which saw tepid outcome as a result. Japan 30-year rallies out of auction as TIBOR-linked flows support.
- European bonds climb higher after a spate of weak economic data, including Germany's ZEW expectations. Italy leads gains after a strong syndication, securing more than 65 billion euros of offers for its 10 billion euro sale, with 10-year yields falling 5bps.

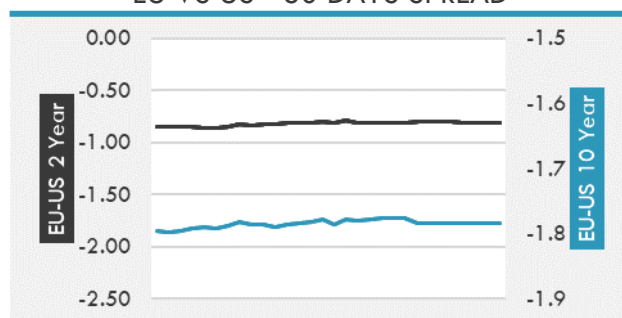
Source: Bloomberg, Financial Times, Economic times, Reuters

**OVERNIGHT RATES - SWAPS**

	Yield	ΔYield (in Bps)
3M USD LIBOR	0.123	0.000
3M EUR EURIBOR	-0.546	0.000
3M GBP LIBOR	0.079	0.000
3Y USD SWAP	0.413	-0.010
5Y USD SWAP	0.844	-0.020
10Y USD SWAP	1.508	-0.031
30Y USD SWAP	1.925	-0.034

**USD CORPORATES - 30 DAYS SPREAD**

**FIXED INCOME SPREADS**

	Spread	ΔSpread (in Bps)
USD 3M vs 10Y Spread	1.505	-0.038
USD 2Y vs 10Y Spread	1.376	-0.036
USD IG Spread	1.080	0.000
USD HY Spread	2.410	0.010
EU vs US 10Y Spread	-1.767	0.000
EU vs US 2Y Spread	-0.816	0.000
EM vs Benchmark Spread	252.000	-0.300

**EU VS US - 30 DAYS SPREAD**


**GLOBAL COMMODITIES MARKET**

	Last Price	Daily %
Commodity Index	94.88	0.11%

**Energy**

WTI Crude Future	70.4	0.50%
Brent Crude Future	72.55	0.46%
NYMEX Gasoline	222.53	0.28%
NYMEX Heat Oil	213.97	0.22%
ICE Gasoil	586.75	1.08%
NYMEX Natural Gas	3.13	0.06%

**Precious Metals**

Gold Spot \$/Oz	1894.03	0.06%
Silver Spot \$/Oz	27.654	0.13%
Platinum Spot \$/Oz	1164.5	-0.02%
Palladium Spot \$/Oz	2803.76	-0.21%
Gold Future	1896.6	0.12%
Silver Future	27.76	0.10%
Platinum Future	1162.7	0.02%
Palladium Future	2805	-0.07%

**Base Metals**

LME Aluminum	2453	0.00%
LME Copper	9964	0.00%
LME Zinc	3017	0.00%
LME Nickel	17942	0.00%
LME Lead	2184	0.00%
LME Tin	31223	0.00%

**Agricultural**

Corn CBT	606.5	-0.49%
Wheat CBT	683.25	-0.26%
Soybeans CBT	1458.25	0.09%
Bean Meal CBT	389.7	-0.03%
Rough Rice CBT	13.125	-0.11%
MDE Palm Oil	4008	-1.01%
Soybean CBT	66.41	-0.30%
Coffee ICE	159.85	0.00%
Sugar #11 ICE	17.71	0.00%
Cotton #2 ICE	86.65	0.77%
Cocoa ICE	2418	0.00%
Ethanol CME	2.46	0.00%
Lumber CME	1167	0.00%
Orange Juice ICE	127.3	0.00%
Live Cattle CME	117.825	0.00%
Feeder Cattle CME	149.25	0.00%
Lean Hogs CME	118.675	0.00%

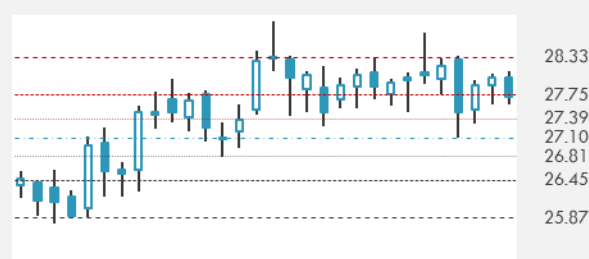
**COMMODITY INDEX SUPPORT & RESISTANCE**

**WTI OIL 30 DAYS SUPPORT & RESISTANCE**


- Oil extended gains above \$70 a barrel after an industry report pointed to another draw in U.S. crude stockpiles, reinforcing optimism around the demand recovery.
- Gold steadied as investors await Thursday's U.S. inflation report for further clues on when the Federal Reserve is likely to start discussing tapering asset purchases.

Source: Bloomberg, Reuters

**GOLD 30 DAYS SUPPORT & RESISTANCE**

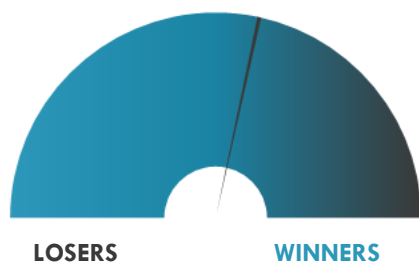
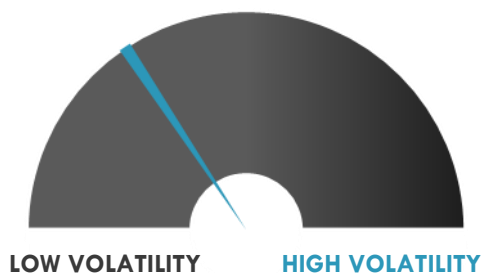
**SILVER 30 DAYS SUPPORT & RESISTANCE**


**TOP 10 WINNERS**

	Ticker	Last Price	Daily %
<b>S&amp;P 500 Stocks</b>			
Generac Holdings Inc	GNRC	350.8	+6.32%
NRG Energy Inc	NRG	36.05	+4.46%
News Corp	NWS	25.28	+3.78%
Albemarle Corp	ALB	176.01	+3.06%
Lumen Technologies Inc	LUMN	15.23	+3.04%
Gap Inc/The	GPS	32.25	+2.87%
Diamondback Energy Inc	FANG	89.64	+2.81%
Equinix Inc	EQIX	816.66	+2.72%
United Rentals Inc	URI	324.24	+2.60%
Ulta Beauty Inc	ULTA	341.33	+2.56%

**TOP 10 LOSERS**

	Ticker	Last Price	Daily %
<b>S&amp;P 500 Stocks</b>			
Organon & Co	OGN	28.91	-7.99%
Micron Technology Inc	MU	80.53	-4.18%
CMS Energy Corp	CMS	60.33	-3.93%
Discovery Inc	DISCA	30.04	-3.84%
Discovery Inc	DISCK	28.23	-3.78%
DISH Network Corp	DISH	43.58	-3.22%
American Electric Power	AEP	82.97	-3.15%
Teradyne Inc	TER	126.78	-3.07%
Huntington Bancshares	HBAN	15.21	-2.37%
Applied Materials Inc	AMAT	135.86	-2.24%

**S&P 500 DISTRIBUTION**

**S&P VOLATILITY INDEX**


- Wendy's was downgraded to hold from buy at Stifel after today's 26% gain surpassed Stifel's \$25 price target. Wendy's gained 4.4% in after hours trading.
- Comms firm 8x8 has risen 4.2% after hours in the wake of an SEC filing disclosing that CEO David Sipes bought \$1M worth of company stock.
- Gevo +5.2% post-market after saying it expects to join the Russell 3000 Index effective at the U.S. market open on June 28.
- Global Ship Lease was up 6.1% in after hours trading, after it announced that it was acquiring 12 containerships from Borealis Finance for \$233.9M.
- Lyra Therapeutics announces the successful outcome of an End-of-Phase 2 meeting with the U.S. FDA for LYR-210, its lead candidate for the treatment of chronic rhinosinusitis.
- UiPath shares slid over 9% following the company's first post-IPO earnings report despite topping Q1 estimates and providing an upside Q2 sales forecast.
- Comtech Telecommunications has slipped 8.3% after hours following a fiscal third quarter earnings report where revenues missed with modest 3% growth and it guided to lower full-year revenues than expected, though the company topped profit expectations.
- Aclaris Therapeutics trades 4.6% down in after hours trading, while the company announced plans to sell \$75M worth of common stock in a public offering.
- RBC Capital Markets starts off coverage on Fisker with an Outperform rating and price target of \$27.

**KEY ECONOMIC INDICATORS**

Country	Event	Surv (M)	Actual	Prior	Time
Australia	Westpac Consumer Conf SA MoM	--	-5.20%	-4.80%	3:30
Canada	Bank of Canada Rate Decision	0.25%	--	0.25%	17:00
China	CPI YoY	1.60%	1.30%	0.90%	4:30
China	PPI YoY	8.50%	9.00%	6.80%	4:30
China	Money Supply M2 YoY	8.10%	--	8.10%	
China	New Yuan Loans CNY	1.40E+12	--	1.47E+12	
China	Money Supply M1 YoY	5.70%	--	6.20%	
China	Money Supply M0 YoY	5.00%	--	5.30%	
Germany	Trade Balance	1.63E+10	--	2.05E+10	9:00
Germany	Exports SA MoM	0.50%	--	1.20%	9:00
Germany	Current Account Balance	2.30E+10	--	3.02E+10	9:00
Japan	Money Stock M2 YoY	8.40%	7.90%	9.20%	2:50
Japan	Money Stock M3 YoY	7.00%	6.90%	7.80%	2:50
Japan	Machine Tool Orders YoY	--	--	120.80%	9:00
Latvia	Trade Balance	--	--	-1.64E+08	13:00
Lithuania	PPI YoY	--	--	10.70%	9:00
Lithuania	PPI MoM	--	--	0.40%	9:00
Slovenia	Trade Balance	--	--	1.19E+08	11:30
United States	MBA Mortgage Applications	--	--	-4.00%	14:00
United States	Wholesale Inventories MoM	0.80%	--	0.80%	17:00

Source: Bloomberg

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